



SUDARSHAN PHARMA INDUSTRIES LTD

Head Office : 301, Aura Biplax, Premium Retail, Premises, 7, S.V. Road, Borivali (West), Mumbai - 400092.
Email : compliance.spil@gmail.com, Website: www.sudarshanpharma.com

Board line : +91-22-42221111/ 42221116 (100 line) CIN : U51496MH2008PLC184997

March 08, 2023

To
The General Manager,
Dept. of Corporate Services,
BSE Limited,
PJ Towers, Mumbai Samachar Marg,
Mumbai - 400 001

Dear Sir,

Sub: Public Issue of 68,62,400 Face Value of Rs. 10.00 each for cash at a price of Rs. [•] per Equity Share aggregating Rs. [•] Lakhs through the book-building route by Sudarshan Pharma Industries Limited.

The Board of Directors of the Company at their respective meetings held on March 08, 2023, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of upto 7,80,800 Equity Shares, to Anchor Investors at Anchor investor allocation price of Rs. 73.00 per Equity Share (including share premium of Rs. 63.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Maven India Fund	2,36,800	30.33	73
2	Saint Capital Fund	5,44,000	69.67	73

No Mutual Fund have applied through any schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
Nil				

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Regd. Off.: 301, Aura Biplax, Above Kalyan Jewellers, S V Road, Borivali (West), Mumbai - 400092.



SUDARSHAN PHARMA INDUSTRIES LTD

Head Office : 301, Aura Biplax, Premium Retail, Premises, 7, S.V. Road, Borivali (West), Mumbai - 400092.
Email : compliance.spil@gmail.com, **Website:** www.sudarshanpharma.com
Board line : +91-22-42221111/ 42221116 (100 line) **CIN :** U51496MH2008PLC184997

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking you.

Yours faithfully,

For Sudarshan Pharma Industries Limited

Hemal Vasantrai Mehta
Managing Director
DIN: 02211121

