

Date: March 29, 2023



To,
MSD - Non-Continuous Markets Group
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

Dear Sir,

Sub: Public Offer of equity shares of face value of ₹ 10 each of MOS Utility Limited
“Company” and “Offer”, respectively

The Board of Directors of the Company and Promoter Selling Shareholder at their meeting held on March 29, 2023, in consultation with the Book Running Lead Manager to the Offer, has finalized allocation of 15,98,400 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 76 per Equity Share (including share premium of ₹ 66 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ Per Equity Share)	Total amount (₹)
1	Saint Capital Fund	9,32,800	49.83	76	7,08,92,800
2	NAV Capital VCC - NAV Capital Emerging Star Fund	4,00,000	21.37	76	3,04,00,000
3	AIDOS India Fund Limited	2,65,600	14.19	76	2,01,85,600
Total		15,98,400			12,14,78,400

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For MOS Utility Limited



Name: Mansi Bhatt
Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issue and Listing,
Plot No. C4 A, G Block BKC, Bandra Kurla Complex,
Bandra East, Mumbai, Maharashtra-400051.

MOS Utility Limited

12th floor First Avenue, Goregaon - Mulund Link Rd, Malad West, Mumbai, Maharashtra 400064

www.mos-world.com help@multilinkworld.com **022 42 38 38 38**

CIN NO. U66000MH2009PLC194380