



CIN : U74900TN2013PLC009349
GSTIN : 33AAG01485722

April 27, 2023

To,
The General Manager,
Dept. of Corporate Services,
BSE Limited,
PJ Towers, Mumbai Samachar Marg,
Mumbai - 400 001

Dear Sir,

Sub: Public Issue of Upto 27,13,600 Face Value of Rs. 10.00 each for cash at a price of Rs. [●] per Equity Share aggregating Rs. [●] Lakhs through the book-building route by Innokaiz India Limited.

The Board of Directors of the Company at their respective meetings held on April 27, 2023, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 7,72,800 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 78.00 per Equity Share (including share premium of Rs. 68.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Rajasthan Global Securities Private Limited	3,87,200	50.10	78.00
2	Silver Stallion Limited	3,85,600	49.90	78.00

No Mutual Fund have applied through any schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	NIL	NIL	NIL	NIL

INNOKAIZ INDIA LIMITED
(Previously known as Innokaiz India Private Limited)
இன்னோகைஸ் இந்தியா லிமிடெட்
சென்னை கிளாஸ்ட்ரூப் பிளாக், 401, ஜோசியர் தெரு, நங்கம்பக்கம், சென்னை - 600 034

Door No.43, Old No.22, "REAL ENCLAVE"
Flat No.1, 4th Floor, (Office No.401)
Josier Street, Nungambakkam
Chennai - 600 034.Tamilnadu, India

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CIN : U74900117013PLC089349
GSTIN : 33AA0C11465KZL

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours faithfully,

For Innokaiz India Limited

Mr. Balakrishnan Sukumarbalakrishnan
Managing Director
DIN: 06464374

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இன்னோகைஸ் இந்தியா லிமிடெட்
இந்தியா முன் இன்னோகைஸ் இந்தியா பிரைவேட் லிமிடெட் என்று அறியப்பட்டது.

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