

Date – 01.03.2023

To,

Asst. Vice President
Listing Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Vertexplus Technologies Limited

The Board of Directors of the company at its meeting held on **March 01, 2023**, in consultation with the Book Running Lead Managers to the offer, have finalized allocation of **4,15,200 Shares** to Anchor Investors at Anchor Investor offer price **Rs. 96.00 per share** in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)	Total Amount Allocated (in Rs.)
1.	Zinnia Global Fund PCC - Blue Jade Investment Fund	2,07,600	50.00%	96.00	1,99,29,600
2.	NAV Capital VCC - NAV Capital Emerging Star Fund	2,07,600	50.00%	96.00	1,99,29,600
	Total	4,15,200			3,98,59,200

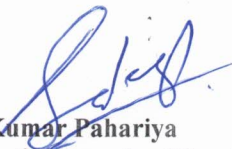
As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the issue price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Vertexplus Technologies Limited


Sandeep Kumar Pahariya
(Chairman & Managing Director)
DIN: 00514815



CC:

Securities and Exchange Board of India
The Regional Director
SEBI Bhavan, Western Regional Office,
Panchvati 1st Lane, Gulbai Tekra Road,
Ahmedabad - 380006, Gujarat

VertexPlus Technologies Limited

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