



sealmatic®

Sealmatic India Ltd.

(Formerly known as Sealmatic India Pvt Ltd).
Bldg A, Indiplex IV, Village Ghodbunder,
Shanti Vidya Nagri Road, Mira Road (E),
Thane - 401104, India.

Tel.: +91 22 5050 2700

Email : info@sealmaticindia.com

Website : www.sealmaticindia.com

Date: 16th February, 2023

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 10/- each of Sealmatic India Limited ("Company" and "Offer", respectively)

The IPO Committee/Board of Directors of the Company and Selling Shareholders at their respective meetings held on February 16, 2023 in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 5,69,400 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 225/- per Equity Share (including share premium of Rs. 215/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	India Equity Fund 1	400200	70.28%	Rs. 225/-
2	Moneywise Financial Service	133200	23.39%	Rs. 225/-
3	Rajasthan Global Securities Private Limited	36000	6.32%	Rs. 225/-
	Total	5,69,400	100%	-

No have applied through a total of NIL schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1			N.A.	
	Total	-	-	-

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Sealmatic India Limited**

Name: Umar A K Balwa

Designation: Managing Director



cc: **Securities and Exchange Board of India**

Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India