

MACFOS LIMITED

(Formerly known as Macfos Pvt Ltd ,CIN-U29309PN2017PTC172718)

Reg. office Add : S. NO. 78/1, Dynamic Logistics Trade Park,
Sumant Building, Bhosari Alandi Rd, Dighi, Pune, Maharashtra 411015
CIN-U29309PN2017PLC172718 | GST- 27AALCM3536H1ZA
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Date: February 16, 2023

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers, Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 10 each of MACFOS LIMITED
("Company" and "Offer", respectively)

The Board of Directors of the Company and Selling Shareholders at their respective meetings held on February 16, 2023, in consultation with the Book Running Lead Manager to the Offer, has finalized allocation of 6,60,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 102 per Equity Share (including share premium of Rs. 92 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	MAVEN INDIA FUND	3,30,000	50%	102
2	INDIA-AHEAD VENTURE FUND	3,30,000	50%	102
TOTAL		6,60,000	100%	

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For MACFOS Limited



Binod Prasad
Whole Time Director & CFO
DIN - 07938828



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India