

To,

**Asst. Vice President**

Listing Department

M/s. National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (E), Mumbai-400051

Dear Sir,

**Sub.: Public Issue of 33,20,000 equity shares of Face value Rs. 10 each at a cash price of Rs. [●] aggregating up to Rs. [●] Lakhs of SME IPO of Krishca Strapping Solutions Limited through Book Building route.**

The Board of Directors of the Company at their respective meetings held on May 15, 2023, in consultation with the Book Running Lead Manager to the offer, have finalized allocation of 9,04,000 Equity shares, to Anchor Investors at Anchor Investor allocation price Rs. 54 per share (including share premium of Rs. 44 per Equity share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	Rajasthan Global Securities Private Limited	7,18,000	79.42 %	54
2.	Saint Capital Fund	1,86,000	20.58 %	54
	<b>Total</b>	<b>9,04,000</b>	<b>100.00 %</b>	

No Mutual fund have applied through any schemes, scheme-wise details provided in the table below:

Sr. No.	Name of Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	NIL	NIL	NIL	NIL

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.



Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

**For Krishca Strapping Solutions Limited**

  


**Name: Lenin Krishnamoorthy Balamaniandan**

**Designation: Managing Director**

Mehul Buntaria