



Hemant Surgical Industries Ltd.

Date: May 23, 2023

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Issue of equity shares of face value of Rs. 10/- each of HEMANT SURGICAL INDUSTRIES LIMITED ("Company" and "Issue", respectively)

The Board of Directors of the Company at their respective meetings held on May 23, 2023, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 7,82,400 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 90/- per Equity Share (including share premium of Rs. 80/- per Equity Share) in the following manner:

S.No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. Per Equity Share)
1	CARNELIAN STRUCTURAL SHIFT FUND	222,400	28.43	90
2	INDIA- AHEAD VENTURE FUND	222,400	28.43	90
3	VPK GLOBAL VENTURES FUND - VPK GLOBAL VENTURES FUND- SCHEME 1	112,000	14.31	90
4	MONEYWISE FINANCIAL SERVICES PVT. LTD.	112,000	14.31	90
5	CHHATTISGARH INVESTMENTS LIMITED	113,600	14.52	90
	Total	7,82,400	100.00	

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For HEMANT SURGICAL INDUSTRIES LIMITED

Authorised Signatory
Name: Hemant Praful Shah
Designation: Whole Time Director

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India