

IPO ISSUE DETAILS		CAPITAL STRUCTURE	
Type	Initial Public Offering of Equity Shares	Face Value Per Equity Share	₹10/- per Equity Shares
Issue Size	7,36,000 Equity Shares of Face Value of ₹10/- each aggregating to ₹618.24 Lakhs	Authorised Share Capital	₹300.00 Lakhs
Issue Price	₹84/- per Equity Share	Pre-Issue Share Capital	₹203.997 Lakhs
Issue Structure		Post-Issue Share Capital	₹277.597 Lakhs
Retail Allocation	3,50,400 Equity Shares of Face Value of ₹10/- each aggregating to ₹294.336 Lakhs	Security Premium Reserve	
Non-Retail Allocation	3,48,800 Equity Shares of Face Value of ₹10/- each aggregating to ₹292.99 Lakhs	Before the Issue	Nil
Market Maker Reserve Portion	36,800 Equity Shares of Face Value of ₹10/- each aggregating to ₹30.912 Lakhs	After the Issue	544.64 Lakhs
Issue Type	Fixed Price Issue	Total Reserve & Surplus	
Bid Lot Size	1,600 Equity shares and in multiples of 1,600 Equity Shares thereafter	Before the Issue	₹17.61 Lakhs
Issue Open Date	[●]	After the Issue	₹562.25 Lakhs
Issue Close Date	[●]	Total Net-Worth (Pre-Issue)	₹221.60 Lakhs
Listing On	BSE SME Platform- BSE STARTUPS	Total Net-Worth (Post-Issue)	₹839.85 Lakhs

Business Overview: The Company was originally incorporated as Alphalogic Inc (Proprietorship firm of Mr. Anshu Goel) at Pune, Maharashtra in the year 2016. With the introduction of two more persons in the business namely Mr. Dhananjay Subhash Goel and Ms. Neha Anshu Goel on 01/04/2018, they converted the Proprietorship firm into a partnership firm. Subsequently the Partnership firm was converted into a Limited Liability Company in the name and style of Alphalogic Techsys Limited on 13/12/2018 bearing Corporate Identification Number U72501PN2018PLC180757 vide Certificate of Incorporation issued by the Registrar of Companies, Pune, Maharashtra.

The Company provides Technology Consulting services, offering end-to-end technology solutions and support. Their clientele ranges from start-ups to established companies, engaged in Healthcare, Software-as-a-service (SAAS Software), E-commerce, Fintech, Social Networking, and other industries. The Company provides a wide range of services, including, Web Application Development, Mobile Application Development, UI/UX Consulting, Business Intelligence, and Data Analytics services. The business operations may broadly be categorized as technology services, and technology solutions. The Company commenced operations from Pune, India, and have serviced clients in multiple geographies viz. United States of America, United Kingdom, Australia.

Our Promoters: Mr. Anshu Goel And Mr. Dhananjay Subhash Goel

Promoters and Promoters Group Pre-IPO Shareholding: 100.00%, Post-IPO shareholding: 73.49%

(Rs. in Lakhs)

FINANCIAL PERFORMANCE (AS PER RESTATED AUDIT REPORT)				OBJECT OF THE ISSUE	
Particulars	31-03-2019	31-03-2018	31-03-2017	For Working Capital requirements	₹500.00 Lakhs
	(Audited)	(Audited)	(Audited)		
TOL/TNW	0.87	--	0.65	Public issue related expenses	₹47.20 Lakhs
Current Ratio	0.54	--	0.62		
Total Revenue	510.05	221.00	190.49	General Corporate Purpose	₹71.04 Lakhs
PBDIT	311.18	52.95	49.94		
PAT	219.05	37.09	33.86	Total IPO Proceeds	₹618.24 Lakhs
EPS (After Bonus)	161.07 (10.74)	27.27	24.90		
Book Value (After Bonus)	162.95 (10.86)	6.36	53.51	Existing Loan from Bank/FIs	NIL
P/E Ratio (After Bonus)	0.61 (9.22)	3.63	3.98		
RoNW (%) (After Bonus)	98.85% (98.85%)	428.93%	46.53%		

The company has issue 19,03,972 equity shares as Bonus share @ 14:1 as per Board Meeting dated 24/06/2019 i.e. after restated period of March 31, 2019.

 ISSUER COMPANY ALPHALOGIC TECHSYS LIMITED 405, Pride Icon, Near Columbia Asia Hospital, Kharadi Bypass Road, Pune, Maharashtra-411014, India Contact Person: MR. ANSHU GOEL (MD & CFO) Telephone: 0727-6701155	 LEAD MANAGER TO ISSUE FINSHORE MANAGEMENT SERVICES LIMITED Anandlok", Block-A, 2 nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal Contact Person: Mr. S. Ramakrishna Iyengar Telephone: 033 – 22895101
--	---

Disclaimer: This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹ 10/- each and the issue price is ₹84/- per equity share i.e. 8.4 times of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed on the SME platform of BSE (BSE STARTUPS). No assurance can be given regarding an active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing. Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the offer documents/prospectus carefully.