



Regd. Office : 106-107, Advent Atria,
Chincholi Bunder Road, Malad (West),
Mumbai - 400 064. India
Phone : (+91)-(22)- 2881 1818 / 19
E-mail : adi@unilexcolours.in
E-mail : sales@phthalocyaninepigments.com
Website: www.phthalocyaninepigments.com
Website: www.unilexcolours.in (Unilex Colours Dyes Div.)
CIN: U74999MH2001PLC131352

Date: September 24, 2024

To,
Asst. Vice President
Listing Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051 MH

Dear Sir/ Madam,

Sub.: Issue details for Anchor allocations of SME IPO of Unilex Colours and Chemicals Limited

The Board of Directors of the company at its meeting held on Tuesday, September 24, 2024, in consultation with the Book Running Lead Manager to the issue, has finalized allocation of **10,20,800 Equity shares**, to Anchor Investors at Anchor Investor issue price of **Rs. 87/- per share** in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as % of Anchor Investor Portion	Bid Price (Per Equity Share)	Total Amount allocated (in Rs.)
1.	SB Opportunities Fund I	2,30,400	22.57%	87/-	2,00,44,800
2.	Amrut Bharat Opportunities Fund - Series I	1,32,800	13.01%	87/-	1,15,53,600
3.	Khandelwal Finance Private Limited	1,32,800	13.01%	87/-	1,15,53,600
4.	NAV Capital VCC - NAV Capital Emerging Star Fund	1,31,200	12.85%	87/-	1,14,14,400
5.	Next Orbit Growth Fund III	1,31,200	12.85%	87/-	1,14,14,400
6.	Rajasthan Global Securities Private Limited	1,31,200	12.85%	87/-	1,14,14,400
7.	Vedas Opportunities Fund	1,31,200	12.85%	87/-	1,14,14,400
Total		10,20,800	100.00%		8,88,09,600

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking you.

for, Unilex Colours and Chemicals Limited

Aditya Sharma
Managing Director
DIN: 00583133

Place: Mumbai
Date: September 24, 2024

UNILEX COLOURS & CHEMICALS LTD.

A Govt. Recognised Star Export House (ISO 9001:2015)

Factory : E-10/2, M.I.D.C. Tarapur, Boisar, Dist. Palghar 401506, Maharashtra (INDIA)