

## TOLINS TYRES LIMITED

Safer - Stronger - Lives Longer -

Date: September 6, 2024

To The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India

Dear Sir,

Sub: Public Offer of equity shares of face value of ₹ 5/- each of Tolins Tyres Limited ("Company" and "Offer", respectively)

The IPO Committee of the Company at their meeting held on September 6, 2024, in consultation with the Book Running Lead Manager to the Offer, has finalized allocation of 30,53,097 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 226/per Equity Share (including share premium of ₹ 221/- per Equity Share) in the following manner:

Sr. No	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid Price (₹ price Equity Shares)
1	BOFA Securities Europe SA – ODI	7,07,916	23.19%	226/-
2	NAV Capital VCC - NAV Capital Emerging Star Fund	6,20,400	20.32%	226/-
3	Vikasa India EIF I Fund	4,42,530	14.49%	226/-
4	Invicta Continuum Fund I	3,97,295	13.01%	226/-
5	Chhatisgarh Investments Limited	2,21,239	7.25%	226/-
6	Steptrade Revolution Fund	2,21,239	7.25%	226/-
7	Moneywise Financial Services Private Limited	2,21,239	7.25%	226/-
8	Ashika Global Securities Private Limited	2,21,239	7.25%	226/-
Total Shares		30,53,097	100.00%	

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Registered Office: 1/47, MC Road, Kalady, Kerala, India - 683 574

Phone: +91 484 246 22 22 | Toll Free: 1800 123 21 22 Email: info@tolins.com | Website: www.tolins.com

ISO 9001:2015 & IATF 16949:2016 Certified Company | CIN:U25119KL2003PLC016289



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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Tolins Tyres Limited

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Name: Dr. Kalamparambil Varkey Tolin Designation: Chairman & Managing Director

cc: Securities and Exchange Board of India

Corporation Finance Department, Division of Issues and Listing, Plot No. C4 A, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051, India

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