

Date: September 24, 2024

To,  
Asst. Vice President  
Listing Department  
M/s. National Stock Exchange of India  
Limited, Exchange Plaza, Bandra Kurla  
Complex, Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of TechEra Engineering (India) Limited


The Board of the company at its meeting held on September 24, 2024, in consultation with SKI Capital Services Limited (“Book Running Lead Managers to the offer”), have finalized allocation of 1,246,400 (Twelve Lakhs Forty Six Thousand Four Hundred) Equity Shares, to Anchor Investors at Anchor Investor issue price of Rs. 82/- per share in the following manner:

| S. No.       | Name of the Anchor investor                           | Status | No. of Equity Shares Allocated | Allocation price per equity share | Total Amount (Rs.)  | No of Equity Shares allocated as a % of Anchor Investor Portion |
|--------------|---|--------|--------------------------------|-----------------------------------|---------------------|---|
| 1.           | Maharashtra Defense and Aerospace Venture Fund        | AIF    | 232,000                        | Rs. 82 /-                         | 19,024,000          | 18.61%  |
| 2.           | Nav Capital VCC -Nav Capital Emerging Star Fund       | FPI    | 164,800                        | Rs. 82 /-                         | 13,513,600          | 13.22%  |
| 3.           | Vikasa India EIF I Fund - Incube Global Opportunities | FPI    | 164,800                        | Rs. 82 /-                         | 13,513,600          | 13.22%  |
| 4.           | Ashika Global Securities Private Limited              | NBFC   | 164,800                        | Rs. 82 /-                         | 13,513,600          | 13.22%  |
| 5.           | J4S Venture Fund - I                                  | AIF    | 150,400                        | Rs. 82 /-                         | 12,332,800          | 12.07%  |
| 6.           | Moneywise Financial Services Private Limited          | NBFC   | 123,200                        | Rs. 82 /-                         | 10,102,400          | 9.88%   |
| 7.           | Paradise Moon investment fund I                       | AIF    | 123,200                        | Rs. 82 /-                         | 10,102,400          | 9.88%   |
| 8.           | Tryrock Capital Trust - I                             | AIF    | 123,200                        | Rs. 82 /-                         | 10,102,400          | 9.88%   |
| <b>Total</b> |   |        | <b>12,46,400</b>               | <b>-</b>                          | <b>10,22,04,800</b> | <b>100%</b>   |


## TechEra Engineering (India) Limited

(Formerly known as TechEra Engineering India Pvt Ltd)

CIN - U29100PN2018PLC179327

 Gat No. 565, Behind Namo Marbles and Timbers,  
At Post Velu, Taluka Bhore, District Pune - 412205

 info@techera.co.in

 +91 89565 15845

 www.techera.co.in





As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have their respective meaning ascribed to them in the Red Herring Prospectus/ Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You

**For TECHERA ENGINEERING (INDIA) LIMITED**

**Nimesh Rameshchandra Desai**

**Managing Director**

DIN: 02779330

Address: A/1102, Sun Satellite,  
Near Sun City, Sinhgad Road, Anand Nagar,  
Pune 411051, Maharashtra.

E-mail Id.: nimeshdesai@techera.co.in


Date: 24/09/2024


Place: Pune


**TechEra Engineering (India) Limited** .....

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