

SHREE TIRUPATI BALAJEE AGRO TRADING CO. LTD.

(Formerly known as Shree Tirupati Balajee Agro Trading Company Private Limited)

(MANUFACTURER OF HDPE / PP WOVEN SACKS / FIBC / JUMBO BAGS BOPP / NON WOVEN BAGS / TARPOLINE CIN: U25204MP2001PLC014855]

Registered Office: Plot No. 192, Sector-1, Pithampur, Dist. Dhar (M.P.) India.

Ph: (07292) 417750-60 (EPBX) Fax: (07292) 417761

E-mail: info@tirupatibalajee.net • Website: www.tirupatibalajee.net

RATED [IVR] BBB (Positive)



Date: September 04, 2024

To, MSD - Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051

To, The Senior General Manager **Dept. of Listing Operations BSE Limited,** P J Towers, Dalal Street, Mumbai -400001, India

Dear Sir,

Sub: Public Issue of equity shares of face value of ₹ 10 each of Shree Tirupati Balajee Agro Trading Company Limited ("Company" and "Offer", respectively)

The Board of Directors of the Company in their meeting held on September 04, 2024, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 83 per Equity Share (including share premium of ₹ 73 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investors	No. of Equity Shares allocated	% of Anchor Investor Portion	Total amount (₹)
1	NAV Capital VCC - NAV Capital Emerging Star Fund	12,06,000	19.67	10,00,98,000
2	Chanakaya Opportunities Fund I	12,04,920	19.65	10.00.00.260
3	Next Orbit Growth Fund III	12,04,920	19.65	10,00,08,360 10,00,08,360
4	Saint Capital Fund	9,63,900		
5	Steptrade Revolution Fund	8,28,660	15.72 13.51	8,00,03,700
6	Astorne Capital VCC - Arven			6,87,78,780
	Total	7,23,600 61,32,000	11.80	6,00,58,800 50,89,56,000

Please note that capitalized terms used and not defined herein shall have their respective meaning ascribed to them in the Red Herring Prospectus.

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We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Shree Tirupati Balajee Agro Trading (1972)

Binod Kumar Agarwal

Chairman & Managing Director

DIN: 00322536

cc:

Securities and Exchange Board of India Division of Issues and Listing-II, Corporation Finance Department, Plot No. C 4-A, G Block, Near Bank of India, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra 400051.

Corporate Office: STB House, E-34, HIG Colony, Indore-452001 (MP) Ph.: (O) 0731-4061957, 4217400-30 (EPBX) FAX: 0731-4069782