

SHIV TEXCHEM LIMITED

(Formerly known as Shiv Texchem Private Limited)



Regd.Off.: 216, 2ND FLOOR, KAMLA SPACE, KHIRA NAGAR, S. V. ROAD, SANTACRUZ (W), MUMBAI - 400 054.
Corporate off.: 602/A/B/C, 17D SAVOY CHAMBER, OPP.TPS II V.P.ROAD, DATTATRAYA ROAD, SANTACRUZ(W) MUMBAI - 400054.
CIN: U24110MH2005PLC152341 Tel : +91-22-35236213/ +91 22-35221869 E-mail: shivtex.chokani@gmail.com, info@shivtexchem.com

Date : October 7, 2024

To
The General Manager
Dept. of Corporate Services
BSE Limited,
PJ Towers, Mumbai Samachar Marg,
Mumbai - 400 001

Dear Sir,

Sub.: Public Issue of 61,05,600 Equity Shares of ₹ 10 each for cash at a price of ₹ 166 per Equity Share including a share premium of ₹ 156 per Equity Share aggregating to ₹ 10,135.30 Lakhs through Book Building Process by Shiv Texchem Limited. ("Company")

The Board of Directors of the Company at their meeting held on October 7, 2024 in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 1739200 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 166/- per Equity Share (including share premium of Rs. 156 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Invicta Continuum Fund I	5,12,800	29.48%	166
2	NAV capital VCC - NAV capital Emerging Star Fund	2,05,600	11.82%	166
3	Ashika Global Securities Private Limited	77,600	4.46%	166
4	Mavira Growth Opportunities fund	2,00,000	11.50%	166
5	Finavenue Growth Fund	2,00,000	11.50%	166
6	Steptrade Revaluation Fund	1,12,000	6.44%	166
7	Vikasa India EIF I Fund - Incube Global Opportunities	1,12,000	6.44%	166
8	Matterhorn India Opportunity Fund	1,12,800	6.49%	166
9	Craft Emerging Market Fund PCC - Elite Capital Fund	1,16,000	6.67%	166
10	Rajasthan Global Securities	90,400	5.20%	166
	Total	17,39,200		

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No Mutual Fund have applied through any schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Nil	Nil	Nil	Nil


As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Shiv Texchem Limited


Vikas Pavankumar
Managing Director



cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India