



Date: September 06, 2024

To,

To,
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

SUB: PUBLIC ISSUE OF EQUITY SHARES OF FACE VALUE OF RS. 10 EACH OF SHARE SAMADHAN LIMITED ("COMPANY").

The Board of Directors of the Company at their meetings held on September 06, 2024, in consultation with Narnolia Financial Services Limited (BRLM to the Issue), has finalized allocation of 9,23,200 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 74/- per Equity Share (including share premium of Rs. 64/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Amount (in Rs.)	Bid price (Rs. per Equity Share)
1	Pine Oak Global Fund	3,37,600	36.57%	2,49,82,400.00	74/-
2	Neomile Growth Fund - Series I	2,48,000	26.86%	1,83,52,000.00	
3	Meru Investment Fund PCC- Cell 1	2,01,600	21.84%	1,49,18,400.00	
4	Zeta Global Funds (OEIC) PCC Limited – Zeta Series B Fund PC	1,36,000	14.73%	1,00,64,000.00	
Total		9,23,200	100%	6,83,16,800.00	

Out of the total allocation (~~no of Equity Shares~~) to the Anchor investor, (~~no of Equity Shares~~) are allocated to (~~no of Mutual Funds~~) through a total of (~~no of schemes~~), details of which are provided in the table below:

SR NO	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.				
	Total			

Share Samadhan Limited
CIN: U67190DL2011PLC229303

Regd. Office: B-35, Lower Ground Floor, South Extension Part-II, New Delhi - 110049 (India)
samadhan@sharesamadhan.com | 8800 33 2200 | www.sharesamadhan.com | 011-4908 4000 (70 lines)



As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning as prescribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking you,
Yours faithfully,

For **Share Samadhan Limited**

Abhay Kumar Chandalia
Managing Director
DIN: 01775323

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India