

**SAMHI Hotels Ltd.**

(Formerly known as SAMHI  
Hotels Pvt. Ltd.)  
CIN:  
U55101DL2010PLC211816  
Regd. Office: Caspia Hotels  
Delhi, District Centre Crossing,  
Opp. Galaxy Toyota Outer  
Ring Road, Outer Ring Rd.,  
Haider Pur, Shalimar Bagh,  
Delhi-110088

Date: September 13, 2023

To The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India	The Associate Vice President MSD - Non Continuous Markets Group M/s. National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai-400051
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Dear Sir,

**Sub: Public Issue of equity shares of face value of Re. 1 each of SAMHI Hotels Limited ("Company" and "Offer", respectively)**

The IPO Committee of the Company vide its resolution dated September 13, 2023, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 48,932,143 Equity Shares, to Anchor Investors at Anchor Investor allocation price of **Rs. 126/-** per Equity Share (including share premium of **Rs.125/-** per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	GOVERNMENT OF SINGAPORE	9,710,519	19.84%	126
2	MONETARY AUTHORITY OF SINGAPORE	964,019	1.97%	126
3	SBI INFRASTRUCTURE FUND	1,190,476	2.43%	126
4	SBI CONSUMPTION OPPORTUNITIES FUND	1,230,103	2.51%	126
5	SBI MAGNUM CHILDREN'S BENEFIT FUND	79,373	0.16%	126
6	SBI MULTICAP FUND	8,095,213	16.54%	126
7	SBI OPTIMAL EQUITY FUND - LONG TERM	396,865	0.81%	126
8	ICICI PRUDENTIAL EQUITY & DEBT FUND	1,885,793	3.85%	126
9	ICICI PRUDENTIAL VALUE DISCOVERY FUND	1,885,912	3.85%	126
10	SUN LIFE ADITYA BIRLA INDIA FUND	991,984	2.03%	126
11	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BAL BHAVISHYA YOJNA	993,707	2.03%	126
12	ABSL UMBRELLA UCITS FUND PLC - INDIA FRONTLINE EQUITY FUND	1,785,714	3.65%	126
13	AL MEHWAR COMMERCIAL INVESTMENTS L.L.C. - (TREEFISH)	1,184,288	2.42%	126
14	CLSA GLOBAL MARKETS PTE. LTD-ODI	799,799	1.63%	126
15	THINK INDIA OPPORTUNITIES MASTER FUND LP	1,984,087	4.05%	126
16	TATA MUTUAL FUND - TATA SMALL CAP FUND	1,984,087	4.05%	126
17	SINGULARITY GROWTH OPPORTUNITIES FUND I	1,984,087	4.05%	126
18	TURNAROUND OPPORTUNITIES FUND	1,984,087	4.05%	126
19	LIONGLOBAL INVESTMENT FUNDS - LIONGLOBAL INDIA FUND	396,865	0.81%	126
20	GREAT EASTERN LIFE-SINGAPORE LIFE INSURANCE FUND-PAR-LION GLOBAL EQUITY	396,865	0.81%	126
21	LION GLOBAL ASIA PACIFIC FUND	396,865	0.81%	126
22	NUVAMA PRIVATE INVESTMENTS TRUST - NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III	595,238	1.22%	126
23	NUVAMA PRIVATE INVESTMENTS TRUST - NUVAMA CROSSOVER OPPORTUNITIES FUND - SERIES III A	595,357	1.22%	126
24	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESIVE HYBRID FUND	238,119	0.49%	126
25	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	555,611	1.14%	126
26	HSBC GLOBAL INVESTMENT FUNDS - ASIA EX JAPAN EQUITY SMALLER COMPANIES	1,150,730	2.35%	126
27	NATIXIS INTERNATIONAL FUNDS (LUX) I - LOOMIS SAYLES GLOBAL EMERGING MARKETS EQUITY FUND	1,150,730	2.35%	126
28	IMCO EMERGING MARKETS PUBLIC EQUITY LP - MONDRIAN INVESTMENT PARTNERS LIMITED (EM SMALL CAP)	1,150,730	2.35%	126

Correspondence:  
SAMHI Hotels Ltd.  
(Formerly known as SAMHI  
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Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
29	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED - ODI	396,865	0.81%	126
30	VIKASA INDIA EIF I FUND	396,865	0.81%	126
31	SOCIETE GENERALE - ODI	793,730	1.62%	126
32	DYMON ASIA MULTI-STRATEGY INVESTMENT (SINGAPORE) PTE. LTD.	396,865	0.81%	126
33	SEGANTII INDIA MAURITIUS	396,865	0.81%	126
34	D. E. SHAW VALENCE INTERNATIONAL (SPV), L.L.C.	396,865	0.81%	126
35	ELARA INDIA OPPORTUNITIES FUND LIMITED	396,865	0.81%	126
	<b>Total</b>	<b>48,932,143</b>		

Out of the total allocation of 4,89,32,143 Equity Shares to Anchor Investor, 1,81,38,394 Equity Shares were allocated to 5 domestic mutual funds through a total of 10 schemes, (i.e. 37.07% of the demand by the domestic mutual funds through various schemes), and the scheme-wise allocation details of mutual funds are given in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	SBI INFRASTRUCTURE FUND	1,190,476	2.43%	126
2	SBI CONSUMPTION OPPORTUNITIES FUND	1,230,103	2.51%	126
3	SBI MAGNUM CHILDREN'S BENEFIT FUND	79,373	0.16%	126
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9	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESSIVE HYBRID FUND	238,119	0.49%	126
10	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	555,611	1.14%	126
	<b>Total</b>	<b>18,138,394</b>		

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

For SAMHI Hotels Limited

  
  
**Authorised Signatory**  
**Sanjay Jain**  
**Senior Director – Corporate Affairs & Company Secretary**  
**Address: Flat No. 263, Balco Apartment, 58,**  
**I.P. Extension, Patparganj, Delhi- 110092**

**cc: Securities and Exchange Board of India**  
**Corporation Finance Department,**  
**Division of Issues and Listing,**  
**Plot No. C4 A, G Block**  
**Bandra Kurla Complex, Bandra (East)**  
**Mumbai 400 051, India**