

MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

Dear Sir,

Sub: Public Issue of Equity Shares of face value of ₹ 10/- each of Pelatro Limited (“Company” and “Issue”)


The Board of Directors of the Company at their meeting held on September 13, 2024, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 7,81,800 Equity Shares to Anchor Investors at anchor investor allocation price of ₹ 200/- per Equity Share (including share premium of ₹ 190/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Total amount (₹)
1	AEGIS INVESTMENT FUND, PCC	1,99,800	25.56%	3,99,60,000.00
2	SB OPPORTUNITIES FUND I	1,93,200	24.71%	3,86,40,000.00
3	UNIVERSAL GOLDEN FUND	1,67,400	21.41%	3,34,80,000.00
4	VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES	1,50,000	19.19%	3,00,00,000.00
5	RAJASTHAN GLOBAL SECURITIES PVT. LTD.	71,400	9.13%	1,42,80,000.00
Total		7,81,800	100.00%	15,63,60,000.00

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For Pelatro Limited



Subash Menon
Chairman and Managing Director
DIN: 00002486



Date: September 13, 2024
Place: Bengaluru