



PARAMOUNT SPECIALITY FORGINGS LIMITED

(Formerly Paramount Speciality Forgings LLP)

Friday, September 13, 2024

To,
Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir

Sub: **Initial Public Offering of equity shares of face value of ₹10.00 each ("Equity Shares") of Paramount Speciality Forgings Limited (the "Company")**

The Board of Directors of the Company in their meeting held on Friday, September 13, 2024, in consultation with Swaraj Shares and Securities Private Limited ("Book Running Lead Manager"), have finalized allocation of 15,60,000 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of Rs.59.00/- per Equity Share (including share premium of Rs. 49.00/- per Equity Share) in the following manner:

Sr. No	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	Smart Horizon Opportunity Fund	2,44,000	15.64	59.00/-	1,43,96,000
2.	Vikasa India EIF I Fund - Incube Global Opportunities	3,40,000	21.79	59.00/-	2,00,60,000
3.	India Equity Fund I	4,66,000	29.87	59.00/-	2,74,94,000
4.	Swyom India Alpha Fund	1,70,000	10.90	59.00/-	1,00,30,000
5.	Invicta Continuum Fund I	3,40,000	21.79	59.00/-	2,00,60,000
	Total	15,60,000	100.00	-	9,20,40,000

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated September 09, 2024 filed with the Registrar of Companies, Mumbai.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Paramount Speciality Forgings Limited

Aliasgar Roshan Hararwala
Managing Director
DIN: 00334957

CC: Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing - I
Plot No. C4 - A, 'G' Block
Sandra Kurla Complex, Bandra (East)
Mumbai 400 051, Maharashtra

Registered Office : 3, Guru Himmat Bldg., 140, Dr. Mascarenhas Road, Mazgaon, Mumbai - 400 010.

☎ : 91-22-2373 2656 / 6657 0979 ✉ : accounts@paramountforge.org CIN : U24109MH2023PLC402307

Unit - I : 260/263, Jawahar Industrial Estate, Kamothe - 410 209, Panvel, Dist. Raigadh. ☎ : 91-22-2743 0301, 2743 5058

Unit - II : Survey No. 31/7, 47/11, 47/4D, 47/5, Savroli Kharpada Road, Village Dhamani Khalapur, Khopoli, Dist. Raigadh - 410 202.

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