

To,  
Vice President  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East), Mumbai 400051, India

Dear Sir,

**Sub: Initial Public Offering of equity shares of face value of Rs.10.00 each ("Equity Shares") of OSEL Devices Limited (the "Company")**

The Board of Directors of the Company in their meeting held on September 13, 2024, in consultation with Horizon Management Private Limited ("Book Running Lead Manager"), have finalized allocation of 12,57,600 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of Rs.160/- per Equity Share (including share premium of Rs.150/- per Equity Share) in the following manner:

Sr. No	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	Invicta Continuum Fund I	4,68,800	37.28%	160	7,50,08,000
2	Next Orbit Ventures Fund	2,40,000	19.08%	160	3,84,00,000
3	Nova Global Opportunities Fund PCC-Touchstone	88,800	7.06%	160	1,42,08,000
4	SB Opportunities Fund I	1,19,200	9.48%	160	1,90,72,000
5	Acintyo Investment Fund PCC - Cell 1	3,40,800	27.10%	160	5,45,28,000
	<b>Total</b>	<b>12,57,600</b>	<b>100.00%</b>		<b>20,12,16,000</b>

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated September 9, 2024 filed with the Registrar of Companies, New Delhi at New Delhi.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For **OSEL DEVICES LIMITED**

  
Rajendra Ravi Shanker Mishra  
(Managing Director)

## OSEL DEVICES LIMITED

**Registered Office:** 712, Naurang House, K.G. Marg, Connaught Place, Central Delhi, New Delhi, India - 110001

**Head Office:** Signature Tower First Floor, Plot No. 3, Sector Knowledge Park- III, Greater Noida- 201308, Uttar Pradesh, India.

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