

Date: September 04, 2024

To,
Asst. Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051, Maharashtra

Sub: Issue details for Anchor allocations of SME IPO of My Mudra Fincorp Limited.

Dear Sir/ Madam,

The Board of Directors of the company at its meeting held on September 04, 2024, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 8,59,200 Equity shares, to Anchor Investors at Anchor Investor allocation price of Rs. 110/- per equity share (including share premium of Rs. 100/- per equity share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as % of Anchor Investor Portion	Bid Price (Rs. Per Equity Share)	Total Amount allocated (in Rs.)
1	Rajasthan Global Securities Private Limited	2,20,800	25.70%	110	2,42,88,000
2	Mint Focused Growth Fund PCC- CELL 1	1,82,400	21.23%	110	2,00,64,000
3	Kingsman Wealth Fund PCC KIF II	91,200	10.61%	110	1,00,32,000
4	Lotus Value Fund	91,200	10.61%	110	1,00,32,000
5	Moneywise Financial Services Private Limited	91,200	10.61%	110	1,00,32,000
6	Next Orbit Growth Fund III	91,200	10.61%	110	1,00,32,000
7	Shine Star Build Cap Pvt. Ltd.	91,200	10.61%	110	1,00,32,000
	Total	8,59,200	100.00%	110	9,45,12,000

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking you.

For, My Mudra Fincorp Limited

Vaibhav Kulshrestha
Managing Director
DIN: 06979149

Place: New Delhi

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