



# KAKA INDUSTRIES LIMITED

(Formerly Known as 'KAKA INDUSTRIES PRIVATE LIMITED')

July 07, 2023

To,  
The Senior General Manager,  
Dept. of Listing Operation  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Sarnachar Marg,  
Mumbai - 400001, Maharashtra, India

**Sub: Proposed Initial Public Issue of upto 36,60,000 Equity Shares of ₹ 10 each for cash at a price of ₹ [●] per Equity Share (Including a share premium of ₹ [●] per Equity Share) aggregating ₹ [●] Lakhs by Kaka Industries Limited ("Company" and such issue as "Initial Public Issue")**

The Board of Directors of the Company at their meeting held on July 07, 2023, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 10,38,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 58/- per Equity Share (including share premium of ₹ 48/- per Equity Share) in the following manner:

| Sr. No. | Name of Anchor Investor               | No. of Equity Shares allocated | % of the Anchor Investor portion | Bid price (₹ Per equity share) | Total amount allocated (in ₹) |
|---------|---------------------------------------|--------------------------------|----------------------------------|--------------------------------|-------------------------------|
| 1.      | India-Ahead Venture Fund              | 3,46,000                       | 33.33%                           | 58/- per equity share          | 2,00,68,000                   |
| 2.      | Bengal Finance & Investment Pvt. Ltd. | 3,46,000                       | 33.33%                           | 58/- per equity share          | 2,00,68,000                   |
| 3.      | Meru Investment Fund PCC-Cell 1       | 3,46,000                       | 33.33%                           | 58/- per equity share          | 2,00,68,000                   |
|         | <b>Total</b>                          | <b>10,38,000</b>               | <b>100.00%</b>                   |                                | <b>6,02,04,000</b>            |

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

For and on behalf of Board of Directors,  
for Kaka Industries Limited

*R.P. Patel*



Rajesh Dhirubhai Gondaliya  
Chairman & Managing Director  
DIN: 03454540  
Place: Ahmedabad

CIN : U25209GJ2019PLC108782  
REG OFFICE : 67, Bhagwati Nagar, Opp. Nilkanth Arcade, Kuha-Kanbha Road,  
Opp. Kathwada GIDC, Ahmedabad-382415,  
PLANT ADDRESS : Survey No. 338, Plot No. 3&4, Zak G.I.D.C., Opp. Bank of India,  
Dehgam Road, Ta. Dehgam, Dist. Gandhinagar - 382330



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