



# JAY BEE LAMINATIONS LIMITED

(Formerly known as Jay Bee Laminations Pvt. Ltd.)

Works 1 : A-18, 19 & 21 , Phase-II, Noida, Distt. Gautam Budh Nagar (U.P.) Pin- 201305

Phone : +91-120-4307940, 41, 42, 43, 44, Fax: +91-120-4307946

Works 2 : B-9, Site-C, UPSIDC Surajpur Industrial Area ,

Greater Noida (UP) Pin - 201306 Phone : 9811136186

E-mail : info@jaybeelaminations.co.in, Website : www.jaybeelaminations.co.in



Monday, August 26, 2024

To,  
Vice President  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East), Mumbai 400051, India

Dear Sir

Sub: **Initial Public Offering of equity shares of face value of ₹10.00 each ("Equity Shares") of Jay Bee Laminations Limited (the "Company")**

The Board of Directors of the Company in their meeting held on Monday, August 26, 2024, in consultation with Swaraj Shares and Securities Private Limited ("Book Running Lead Manager"), have finalized allocation of 17,10,000 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of Rs.146.00/- per Equity Share (including share premium of Rs. 136.00/- per Equity Share) in the following manner:

Sr. No	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
1.	Vikasa India Eif I Fund – Incube Global Opportunities	309,000	18.07%	₹146.00/-	₹45,114,000.00
2.	Abundantia Capital Vcc - Abundantia Capital III	137,000	8.01%	₹146.00/-	₹20,002,000.00
3.	Craft Emerging Market Fund PCC - Citadel Capital Fund	137,000	8.01%	₹146.00/-	₹20,002,000.00
4.	India Equity Fund I	273,000	15.96%	₹146.00/-	₹39,858,000.00
5.	Next Orbit Ventures Fund	342,000	20.00%	₹146.00/-	₹49,932,000.00
6.	Steptrade Revolution fund	205,000	11.99%	₹146.00/-	₹29,930,000.00
7.	Leading Light Fund VCC – The Triumph Fund	205,000	11.99%	₹146.00/-	₹29,930,000.00
8.	Rajasthan Global Securities Private Limited	102,000	5.96%	₹146.00/-	₹14,892,000.00
	<b>Total</b>	<b>17,10,000</b>	<b>100.00%</b>	<b>-</b>	<b>₹24,96,60,000.00</b>

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated August 20, 2024 filed with the Registrar of Companies, New Delhi.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Jay Bee Laminations Limited

**For JAY BEE LAMINATIONS LIMITED**

Mudit Aggarwal  
Managing Director  
DIN: 01324169

CC: Securities and Exchange Board of India  
Corporation Finance Department  
Division of Issues and Listing - 1  
Plot No. C4 - A, 'G' Block  
Sandra Kurla Complex, Bandra (East)  
Mumbai 400 051, Maharashtra