



FORGE AUTO

INTERNATIONAL LIMITED

Known For Forging Excellence

Manufacturer, Exporter & OEM Supplier of : Drop Forged & Machined Components

GST No. : 03AAFCE4436P1ZF
CIN No. : U25910PB2023PLC058272

AN ISO 9001:2015, ISO 14001:2015, IATF 16949:2016
ZED (GOLD) & ISO 45001:2018 CERTIFIED COMPANY

Ref. No. FAI - **869**

Date: September 25, 2024

To,

Asst. Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051, India.

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Forge Auto International Limited (formerly known as "Forge Auto International Private Limited")

The Board of Directors of the company at its meeting held on September 25, 2024 in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 8,18,400 Equity shares, to Anchor Investors at Anchor Investor allocation price of Rs.108/- per equity share (including share premium of Rs.98/- per equity share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No. of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)	Total Amount allocated (in Rs.)
1.	FINAVENUE CAPITAL TRUST - FINAVENUE GROWTH FUND	1,86,000	22.73%	108/-	2,00,88,000
2.	ASHIKA GLOBAL SECURITIES PRIVATE LIMITED	1,05,600	12.90%	108/-	1,14,04,800
3.	IMAP INDIA CAPITAL INVESTMENT TRUST-CATALYST NEW INDIA FUND	1,05,600	12.90%	108/-	1,14,04,800
4.	J4S VENTURE FUND-I	1,05,600	12.90%	108/-	1,14,04,800
5.	SHINE STAR BUILD CAP PRIVATE LIMITED	1,05,600	12.90%	108/-	1,14,04,800
6.	TATTVAM AIF TRUST	1,05,600	12.90%	108/-	1,14,04,800
7.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	1,04,400	12.76%	108/-	1,12,75,200
	Total	8,18,400	100.00%		8,83,87,200

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Forge Auto International Limited
For Forge Auto International Limited

Rajan Mittal
(Managing Director)
DIN: 10118277

Director

Address:- Village Mangarh, Kohara-Machhiwara Road,
Ludhiana, Punjab, India, 141001