

DIVYADHAN RECYCLING INDUSTRIES LIMITED

(Formerly Known as Divyadhan Recycling Industries Private Limited and Divyadhan Consultants Private Limited)

Reg. Off.:1803, Lodha Supremus, Saki Vihar Road, Opp. Telephone Exchange, Powai
Mumbai 400 072

CIN NO. U39000MH2010PLC202686

Date: September 25, 2024

To,

Asst.Vice President

Listing Department

M/s. National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Divyadhan Recycling Industries Limited (“Company”).

The Board of the Directors of the company at its meeting held on 25.09.2024, in consultation with the Book Running Lead Managers to the offer, have finalized allocation of **10,70,000 equity shares**, to Anchor Investors at Anchor Investor offer price **Rs. 64/- per share** in the following manner:

| Sr. No. | Name of Anchor Investor | No. of Equity Shares Allocated | Bid Price (Per Equity Share) | Amount (in Rupees) | No of Equity Shares allocated as a % of Anchor Investor Portion |
|---------|--|--------------------------------|------------------------------|--------------------|---|
| 1. | Persistent Growth fund - Varsu India Growth Story Scheme-1 | 3,12,000 | 64.00 | 1,99,68,000.00 | 29.16% |
| 2. | Meru Investment Fund PCC- Cell 1 | 3,00,000 | 64.00 | 1,92,00,000.00 | 28.04% |
| 3. | Zeta Global Funds (OEIC) PCC Limited – Zeta Series B Fund PC | 1,58,000 | 64.00 | 1,01,12,000.00 | 14.77% |
| 4. | Kingsman Wealth Fund PCC – KIF II | 3,00,000 | 64.00 | 1,92,00,000.00 | 28.04% |

Email: varun@divyadhan.in Contact No: 7021651982

Factory : Opposite Gupta Hospital, Village Kalyanpur, Nalagarh Road, Baddi, Solan,
Himachal Pradesh, 173205

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| | | | | | |
|--|--------------|------------------|--|-----------------------|-------------|
| | Total | 10,70,000 | | 6,84,80,000.00 | 100% |
|--|--------------|------------------|--|-----------------------|-------------|

Out of the total allocation (no of Equity Shares) to the Anchor investor, (no of Equity Shares) are allocated to (no of Mutual Funds) through a total of (no of schemes), details of which are provided in the table below:

| SR NO | Name of Scheme | No. of Equity Shares Allocated | No of Equity Shares allocated as a % of Anchor Investor Portion | Bid Price (Per Equity Share) |
|--------------|-----------------------|---------------------------------------|--|-------------------------------------|
| NIL | | | | |

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Divyadhan Recycling Industries Limited
(Formerly known as Divyadhan Recycling Industries Private Limited)

Mr. Varun Gupta
Managing Director
DIN: 00471296

Email: varun@divyadhan.in Contact No: 7021651982

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Himachal Pradesh, 173205**