

Date: August 16, 2024

To,
Associate Vice President
MSD – Non-Continuous Markets Group
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Public Issue of up to 30,51,200 Equity Shares of face value of Rs. 10/- each of Brace Port Logistics Limited – Intimation of Anchor Investor Allocation

The Board of Directors of the Brace Port Logistics limited (“Company”) at its meeting held on **August 16, 2024**, in consultation with the Book Running Lead Manager to the issue, have finalized allocation of **5,37,600** Equity shares, in aggregate to Anchor Investors at Anchor Investor allocation price **Rs. 80/-** per equity share (including share premium of Rs. 70/- per equity share) in the following manner:

Sr No	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)	Amount (In Rs.)
1.	HOLANI VENTURE CAPITAL FUND – HOLANI VENTURE CAPITAL FUND 1	2,51,200	46.73%	80/-	2,00,96,000
2.	MERU INVESTMENT FUND PCC – CELL 1	1,58,400	29.46%	80/-	1,26,72,000
3.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	1,28,000	23.81%	80/-	1,02,40,000
	Total	5,37,600	100.00%		4,30,08,000

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated **August 06, 2024**.

We request you to make the above information public by disclosing the same on your website.

Thanking You



For Brace Port Logistics Limited


Sachin Arora
Managing Director
DIN: 08952681



Cc to:
Securities and Exchange Board of India
Corporation Finance Department,
Division of Issues and Listing,
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