

Date: September 6, 2024

То	To,
The Senior General Manager	The Associate Vice President
Dept. of Listing Operations	MSD - Non Continuous Markets Group
BSE Limited,	National Stock Exchange of India Limited
P J Towers, Dalal Street,	Exchange Plaza
Mumbai -400001, India	Bandra Kurla Complex
	Bandra (E), Mumbai-400051

Dear Sir,

Sub: Public Offer of equity shares of face value of Rs. 10 each of Bajaj Housing Finance Limited ("Company" and "Offer", respectively)

The IPO Committee of the Company at its meeting held on September 6, 2024, in consultation with Kotak Mahindra Capital Company Limited, BofA Securities India Limited, Axis Capital Limited, Goldman Sachs (India) Securities Private Limited, SBI Capital Markets Limited, JM Financial Limited and IIFL Securities Limited ("Book Running Lead Managers"), has finalized allocation of 251,142,856 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 70 per Equity Share (including share premium of Rs. 60 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity	Total amount allocated (Rs.)
1	GOVERNMENT OF SINGAPORE	89,61,464	3.57%	Share) 70.00	62,73,02,480.00
2	MONETARY AUTHORITY OF SINGAPORE	31,81,324	1.27%	70.00	22,26,92,680.00
3	HDFC MUTUAL FUND - HDFC CHILDRENS GIFT FUND	12,14,236	0.48%	70.00	8,49,96,520.00
4	HDFC MUTUAL FUND - HDFC BANKING AND FINANCIAL SERVICES FUND	41,28,488	1.64%	70.00	28,89,94,160.00
5	HDFC TRUSTEE COMPANY LTD. A/C HDFC TOP 100 FUND	48,57,158	1.93%	70.00	34,00,01,060.00
6	HDFC LARGE AND MID CAP FUND	19,42,906	0.77%	70.00	13,60,03,420.00
7	ICICI PRUDENTIAL BANKING AND FINANCIAL SERVICES FUND	1,14,28,456	4.55%	70.00	79,99,91,920.00
8	ICICI PRUDENTIAL HOUSING OPPORTUNITIES FUND	7,14,332	0.28%	70.00	5,00,03,240.00
9	SBI MAGNUM CHILDREN'S BENEFIT FUND - INVESTMENT PLAN	71,42,892	2.84%	70.00	50,00,02,440.00
10	SBI BANKING & FINANCIAL SERVICES FUND	49,99,896	1.99%	70.00	34,99,92,720.00
11	BLACKROCK GLOBAL FUNDS - INDIA FUND	21,42,996	0.85%	70.00	15,00,09,720.00
12	BLACKROCK GLOBAL FUNDS EMERGING MARKETS FUND	41,54,168	1.65%	70.00	29,07,91,760.00
13	STICHTING DEPOSITARY APG EMERGING MARKETS EQUITY POOL	35,38,704	1.41%	70.00	24,77,09,280.00
14	BNP PARIBAS FINANCIAL MARKETS - ODI	23,06,920	0.92%	70.00	16,14,84,400.00
15	CAPITAL GROUP ASIAN HORIZON FUND (LUX)	7,14,332	0.28%	70.00	5,00,03,240.00
16	NEW WORLD FUND INC	1,07,14,124	4.27%	70.00	74,99,88,680.00
17	AMERICAN FUNDS INSURANCE SERIES NEW WORLD FUND	7,14,332	0.28%	70.00	5,00,03,240.00
18	CAPITAL GROUP GLOBAL EQUITY FUND (CANADA)	1,21,42,788	4.84%	70.00	84,99,95,160.00

BAJAJ HOUSING FINANCE LIMITED

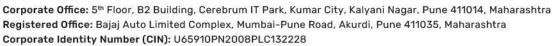






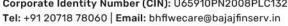


19	ABU DHABI INVESTMENT AUTHORITY - MONSOON	67,14,250	2.67%	70.00	46,99,97,500.00
20	GOVERNMENT PENSION FUND GLOBAL	67,14,250	2.67%	70.00	46,99,97,500.00
21	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MIDCAP FUND	33,57,018	1.34%	70.00	23,49,91,260.00
22	AXIS ELSS TAX SAVER FUND	33,57,232	1.34%	70.00	23,50,06,240.00
23	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BANKING AND FINANCIAL SERVICES FUND	22,38,012	0.89%	70.00	15,66,60,840.00
24	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE FOCUSED FUND	22,38,012	0.89%	70.00	15,66,60,840.00
25	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BALANCED ADVANTAGE FUND	22,38,226	0.89%	70.00	15,66,75,820.00
26	DSP BANKING & FINANCIAL SERVICES FUND	52,61,618	2.10%	70.00	36,83,13,260.00
27	DSP DYNAMIC ASSET ALLOCATION FUND	14,52,632	0.58%	70.00	10,16,84,240.00
28	KOTAK TAX SAVER SCHEME	44,76,238	1.78%	70.00	31,33,36,660.00
29	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BANKING & FINANCIAL SERVICES FUND	22,38,012	0.89%	70.00	15,66,60,840.00
30	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	36,79,088	1.46%	70.00	25,75,36,160.00
31	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA GROWTH FUND	18,39,544	0.73%	70.00	12,87,68,080.00
32	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA VALUE FUND	3,67,866	0.15%	70.00	2,57,50,620.00
33	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA BALANCED ADVANTAGE FUND	1,83,826	0.07%	70.00	1,28,67,820.00
34	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA VISION FUND	92,020	0.04%	70.00	64,41,400.00
35	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA FLEXI CAP FUND	5,51,906	0.22%	70.00	3,86,33,420.00
36	UTI - BANKING AND FINANCIAL SERVICES FUND	18,65,010	0.74%	70.00	13,05,50,700.00
37	UTI - INDIA CONSUMER FUND	14,92,008	0.59%	70.00	10,44,40,560.00
38	UTI BALANCED ADVANTAGE FUND	33,57,232	1.34%	70.00	23,50,06,240.00
39	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	67,14,250	2.67%	70.00	46,99,97,500.00
40	SBI LIFE INSURANCE CO. LTD	67,14,250	2.67%	70.00	46,99,97,500.00
41	FIDELITY INVESTMENT TRUST FIDELITY EMERGING ASIA FUND	40,30,048	1.60%	70.00	28,21,03,360.00
42	FIDELITY ADVISOR SERIES VIII - FIDELITY ADVISOR EMERGING ASIA FUND	16,95,094	0.67%	70.00	11,86,56,580.00
43	FIDELITY FAR EAST FUND	9,89,108	0.39%	70.00	6,92,37,560.00
44	FLORIDA RETIREMENT SYSTEM - ALLSPRING GLOBAL INVESTMENTS, LLC (EMSC)	52,84,944	2.10%	70.00	36,99,46,080.00
45	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	14,29,306	0.57%	70.00	10,00,51,420.00











46	HDFC LIFE INSURANCE COMPANY LIMITED	35,71,446	1.42%	70.00	25,00,01,220.00
47	AMUNDI FUNDS ASIA EQUITY CONCENTRATED	9,30,472	0.37%	70.00	6,51,33,040.00
48	AMUNDI FUNDS NEW SILK ROAD	26,40,974	1.05%	70.00	18,48,68,180.00
49	STICHTING DEPOSITARY APG EMERGING MARKETS EQUITY POOL	35,71,446	1.42%	70.00	25,00,01,220.00
50	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	35,71,446	1.42%	70.00	25,00,01,220.00
51	INVESCO INDIA EQUITY FUND	35,71,446	1.42%	70.00	25,00,01,220.00
52	JPMORGAN INDIAN INVESTMENT TRUST PLC	35,71,446	1.42%	70.00	25,00,01,220.00
53	DESTINATIONS INTERNATIONAL EQUITY FUND, A SERIES OF BRINKER CAPITAL DESTINATIONS TRUST	35,71,446	1.42%	70.00	25,00,01,220.00
54	MORGAN STANLEY INVESTMENT FUNDS INDIAN EQUITY FUND	11,78,284	0.47%	70.00	8,24,79,880.00
55	MORGAN STANLEY INDIA INVESTMENT FUND, INC.	23,93,162	0.95%	70.00	16,75,21,340.00
56	NOMURA INDIA INVESTMENT FUND MOTHER FUND	35,71,446	1.42%	70.00	25,00,01,220.00
57	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND	35,71,446	1.42%	70.00	25,00,01,220.00
58	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM MANAGED BY WELLINGTON MANAGEMENT COMPANY LLP	9,53,798	0.38%	70.00	6,67,65,860.00
59	WELLINGTON TRUST COMPANY, NATIONAL ASSOCIATION MULTIPLE COMMON TRUST FUNDS TRUST, EMERGING MARKETS PORTFOLIO	19,03,316	0.76%	70.00	13,32,32,120.00
60	PIONEER INVESTMENT FUND SCHEME II	35,71,446	1.42%	70.00	25,00,01,220.00
61	AMANSA HOLDINGS PRIVATE LIMITED	15,71,117	0.63%	70.00	10,99,78,190.00
62	BANDHAN FINANCIAL SERVICES FUND	7,14,332	0.28%	70.00	5,00,03,240.00
63	BANDHAN HYBRID EQUITY FUND	7,14,332	0.28%	70.00	5,00,03,240.00
64	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LARGE CAP FUND	3,57,166	0.14%	70.00	2,50,01,620.00
65	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	3,57,166	0.14%	70.00	2,50,01,620.00
66	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS ELSS TAX SAVER FUND	14,338	0.01%	70.00	10,03,660.00
67	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LARGE & MID CAP FUND	1,14,276	0.05%	70.00	79,99,320.00
68	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS MID CAP FUND	5,85,718	0.23%	70.00	4,10,00,260.00
69	MIRAE ASSET BANKING AND FINANCIAL SERVICES FUND	14,28,664	0.57%	70.00	10,00,06,480.00
70	MOTILAL OSWAL LARGE CAP FUND	7,14,332	0.28%	70.00	5,00,03,240.00
71	MOTILAL OSWAL BUSINESS CYCLE FUND	7,14,332	0.28%	70.00	5,00,03,240.00



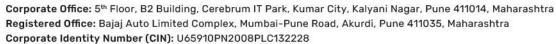






72	SUNDARAM MUTUAL FUND A/C SUNDARAM LARGE AND MID CAP FUND	14,28,664	0.57%	70.00	10,00,06,480.00
73	TATA BANKING & FINANCIAL SERVICES FUND	14,28,664	0.57%	70.00	10,00,06,480.00
74	NPS TRUST- A/C HDFC PENSION MANAGEMENT COMPANY LTD SCHEME E - TIER I	14,28,664	0.57%	70.00	10,00,06,480.00
75	NPS TRUST- A/C ICICI PRUDENTIAL PENSION FUND SCHEME E - TIER I	14,28,664	0.57%	70.00	10,00,06,480.00
76	MAX LIFE INSURANCE COMPANY LIMITED	12,14,236	0.48%	70.00	8,49,96,520.00
77	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULGF00217/04/06GRATBALANC104 - GROUP GRATUITY BALANCED FUND	1,42,952	0.06%	70.00	1,00,06,640.00
78	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULGF00117/04/06GRATGROWTH104 - GROUP GRATUITY GROWTH FUND	71,476	0.03%	70.00	50,03,320.00
79	RELIANCE NIPPON LIFE INSURANCE CO LIMITED	14,28,664	0.57%	70.00	10,00,06,480.00
80	NPS TRUST- A/C SBI PENSION FUND SCHEME E - TIER II	14,28,664	0.57%	70.00	10,00,06,480.00
81	NPS TRUST- A/C UTI RETIREMENT SOLUTIONS PENSION FUND SCHEME E - TIER I	14,28,664	0.57%	70.00	10,00,06,480.00
82	MORGAN STANLEY ASIA (SINGAPORE) PTE. – ODI	14,28,664	0.57%	70.00	10,00,06,480.00
83	ALPS/KOTAK INDIA ESG FUND	14,28,664	0.57%	70.00	10,00,06,480.00
84	SCHRODER INTERNATIONAL SELECTION FUND INDIAN EQUITY	14,28,664	0.57%	70.00	10,00,06,480.00
85	FIRST SENTIER INVESTORS ICVC - STEWART INVESTORS INDIAN SUBCONTINENT SUSTAINABILITY FUND	14,28,664	0.57%	70.00	10,00,06,480.00
86	ALLIANZ GLOBAL INVESTORS FUND - ALLIANZ INDIA EQUITY	14,28,664	0.57%	70.00	10,00,06,480.00
87	THE MASTER TRUST BANK OF JAPAN, LTD. AS TRUSTEE OF HSBC INDIA INFRASTRUCTURE EQUITY MOTHER FUND	14,28,664	0.57%	70.00	10,00,06,480.00
88	BARODA BNP PARIBAS BANKING & FINANCIAL SERVICES FUND	7,49,929	0.30%	70.00	5,24,95,030.00
89	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO MULTI CAP FUND	7,49,929	0.30%	70.00	5,24,95,030.00
90	HSBC LARGE & MID CAP FUND	7,49,929	0.30%	70.00	5,24,95,030.00
91	INVESCO INDIA FINANCIAL SERVICES FUND .	7,49,929	0.30%	70.00	5,24,95,030.00
92	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	7,49,929	0.30%	70.00	5,24,95,030.00
93	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	7,49,929	0.30%	70.00	5,24,95,030.00
94	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C EMERGING OPPORTUNITIES FUND (ULIF 064 12/09/22 EOF 110)	7,49,929	0.30%	70.00	5,24,95,030.00
95	EASTSPRING INVESTMENTS INDIA INFRASTRUCTURE EQUITY OPEN LIMITED	7,49,929	0.30%	70.00	5,24,95,030.00

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96	GRANDEUR PEAK GLOBAL TRUST - GRANDEUR PEAK INTERNATIONAL	7,49,929	0.30%	70.00	5,24,95,030.00
	OPPORTUNITIES FUND				
97	KORA MASTER FUND LP	7,49,929	0.30%	70.00	5,24,95,030.00
98	MATTHEWS ASIA FUNDS - INDIA FUND	7,49,929	0.30%	70.00	5,24,95,030.00
99	3P INDIA EQUITY FUND 1M	7,49,926	0.30%	70.00	5,24,94,820.00
100	360 ONE FLEXICAP FUND	14,28,664	0.57%	70.00	10,00,06,480.00
101	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	19,64,306	0.78%	70.00	13,75,01,420.00
	COPTHALL MAURITIUS INVESTMENT	16,07,140	0.64%	70.00	11,24,99,800.00
102	LIMITED - ODI ACCOUNT	10,07,140	0.0470	70.00	11,24,99,000.00
103	WF ASIAN SMALLER COMPANIES FUND LIMITED	14,28,664	0.57%	70.00	10,00,06,480.00
	FUNDPARTNER SOLUTIONS (SUISSE) S.A	7,14,332	0.28%	70.00	5,00,03,240.00
104	RP - FONDS INSTITUTIONNEL - ACTIONS				
	MARCHES EMERGENTS				
	TOTAL	25,11,42,856	100.00%		17,57,99,99,920.00

21 Mutual Funds have applied through a total of 43 schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total amount allocated (Rs.)
1	HDFC MUTUAL FUND - HDFC CHILDRENS GIFT FUND	12,14,236	0.48%	70.00	8,49,96,520.00
2	HDFC MUTUAL FUND - HDFC BANKING AND FINANCIAL SERVICES FUND	41,28,488	1.64%	70.00	28,89,94,160.00
3	HDFC TRUSTEE COMPANY LTD. A/C HDFC TOP 100 FUND	48,57,158	1.93%	70.00	34,00,01,060.00
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5	ICICI PRUDENTIAL BANKING AND FINANCIAL SERVICES FUND	1,14,28,456	4.55%	70.00	79,99,91,920.00
6	ICICI PRUDENTIAL HOUSING OPPORTUNITIES FUND	7,14,332	0.28%	70.00	5,00,03,240.00
7	SBI MAGNUM CHILDREN'S BENEFIT FUND - INVESTMENT PLAN	71,42,892	2.84%	70.00	50,00,02,440.00
8	SBI BANKING & FINANCIAL SERVICES FUND	49,99,896	1.99%	70.00	34,99,92,720.00
9	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MIDCAP FUND	33,57,018	1.34%	70.00	23,49,91,260.00
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11	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BANKING AND FINANCIAL SERVICES FUND	22,38,012	0.89%	70.00	15,66,60,840.00
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BAJAJ HOUSING FINANCE LIMITED

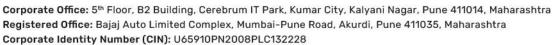






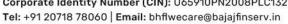


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15	DSP DYNAMIC ASSET ALLOCATION FUND	14,52,632	0.58%	70.00	10,16,84,240.00
16	KOTAK TAX SAVER SCHEME	44,76,238	1.78%	70.00	31,33,36,660.00
17	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BANKING & FINANCIAL SERVICES FUND	22,38,012	0.89%	70.00	15,66,60,840.00
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27	BANDHAN FINANCIAL SERVICES FUND	7,14,332	0.28%	70.00	5,00,03,240.00
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30	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	3,57,166	0.14%	70.00	2,50,01,620.00
31	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS ELSS TAX SAVER FUND	14,338	0.01%	70.00	10,03,660.00
32	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LARGE & MID CAP FUND	1,14,276	0.05%	70.00	79,99,320.00
33	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS MID CAP FUND	5,85,718	0.23%	70.00	4,10,00,260.00
34	MIRAE ASSET BANKING AND FINANCIAL SERVICES FUND	14,28,664	0.57%	70.00	10,00,06,480.00
35	MOTILAL OSWAL LARGE CAP FUND	7,14,332	0.28%	70.00	5,00,03,240.00
36	MOTILAL OSWAL BUSINESS CYCLE FUND	7,14,332	0.28%	70.00	5,00,03,240.00
37	SUNDARAM MUTUAL FUND A/C SUNDARAM LARGE AND MID CAP FUND	14,28,664	0.57%	70.00	10,00,06,480.00
38	TATA BANKING & FINANCIAL SERVICES FUND	14,28,664	0.57%	70.00	10,00,06,480.00
39	BARODA BNP PARIBAS BANKING & FINANCIAL SERVICES FUND	7,49,929	0.30%	70.00	5,24,95,030.00
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41	HSBC LARGE & MID CAP FUND	7,49,929	0.30%	70.00	5,24,95,030.00
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42	INVESCO INDIA FINANCIAL SERVICES FUND .	7,49,929	0.30%	70.00	5,24,95,030.00
43	360 ONE FLEXICAP FUND	14,28,664	0.57%	70.00	10,00,06,480.00
	TOTAL	8,97,14,228			6,27,99,95,960.00

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated August 30, 2024 filed with the Registrar of Companies, Maharashtra at Pune.

As per Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Bajaj Housing Finance Limited

Atul Patni **Company Secretary**

BAJAJ HOUSING FINANCE LIMITED

www.bajajhousingfinance.in

Corporate Office: 5th Floor, B2 Building, Cerebrum IT Park, Kumar City, Kalyani Nagar, Pune 411014, Maharashtra







