

Date: August 27, 2024

To, Associate Vice President MSD - Non-Continuous Markets Group **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051, Maharashtra

Sub.: Issue details for Anchor allocations of SME IPO of Aeron Composite Limited.

Dear Sir/ Madam,

The Board of Directors of the company at its meeting held on **August 27**, 2024, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of **12,14,000** Equity shares, to Anchor Investors at Anchor Investor allocation price of Rs.125/- per equity share (including share premium of Rs.115/- per equity share) in the following manner:

Sr. No.	Name of Anchor Investors	No. of Equity Shares Allocated	No of Equity Shares allocated as % of Anchor Investor Portion	Bid Price (Rs. Per Equity Share)	Total Amount allocated (in Rs.)
1.	INDIA-AHEAD VENTURE FUND	2,40,000	19.77	₹125/-	3,00,00,000
2.	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	2,40,000	19.77	₹125/-	3,00,00,000
3.	AG DYNAMIC FUNDS LIMITED	1,74,000	14.33	₹125/-	2,17,50,000
4.	CRAFT EMERGING MARKET FUND PCC- CITADEL CAPITAL FUND	80,000	6.59	₹125/-	1,00,00,000
5.	FINAVENUE CAPITAL TRUST - FINAVENUE GROWTH FUND	80,000	6.59	₹125/-	1,00,00,000
6.	GALAXY NOBLE GLOBAL OPPORTUNITIES FUND PCC- LUNA	80,000	6.59	₹125/-	1,00,00,000
7.	INDIA EQUITY FUND 1	80,000	6.59	₹125/-	1,00,00,000
8.	INDIA MAX INVESTMENT FUND LIMITED	80,000	6.59	₹125/-	1,00,00,000
9.	MATTERHORN INDIA FUND	80,000	6.59	₹125/-	1,00,00,000
10.	STEPTRADE REVOLUTION FUND	80,000	6.59	₹125/-	1,00,00,000
	TOTAL	12,14,000	100.00		15,17,50,000

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Yours faithfully, For, Aeron Composite Limited

Pankaj Shantilal Dadhaniya Whole-Time Director (DIN: 02100802)

Place: Ahmedabad



AERON COMPOSITE LIMITED Formerly known as Aeron Composite Pvt. Ltd. CIN NO : U25209GJ2011PLC065419

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