

Vital Chemtech Limited :© **Corporate Office:**

B-406, Mondeal Heights, Opp. Karnavati Club,
S.G.Highway, Ahmedabad, Gujarat, INDIA-380015.

© **Plant Address :**

Plot No : D-3 / 151 & 158, GIDC, Dahej III,
Dist. Bharuch, Gujarat, INDIA-392 130.

☎ +91- 79 -4891 1925, 2970 9525

☎ www.vitalgroup.co.in ☎ info@vitalgroup.co.in

CIN Number : U24299GJ2021PLC127538



October 28, 2022

To,
Asst. Vice President
Listing Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Vital Chemtech Limited

The IPO Committee of the company at its meeting held on **October 28, 2022**, in consultation with the Book Running Lead Manager to the Issue, have finalized allocation of **18,18,000 Equity Shares**, to Anchor Investors at Anchor Investor Issue Price **₹ 101/- per share** in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (per equity share)	Total amount allocated (in ₹)
1.	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	9,90,000	54.46%	101/-	9,99,90,000/-
2.	INDIA-AHEAD VENTURE FUND	2,97,600	16.37%	101/-	3,00,57,600/-
3.	QUANTUM-STATE INVESTMENT FUND	2,83,200	15.58%	101/-	2,86,03,200/-
4.	SAINT CAPITAL FUND	1,47,600	8.12%	101/-	1,49,07,600/-
5.	AG DYNAMIC FUNDS LIMITED	99,600	5.48%	101/-	1,00,59,600/-
	Total	18,18,000	100.00%		18,36,18,000/-

We request you to make the above information public by disclosing the same on your website.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus (“RHP”) dated October 17, 2022.

Thanking You

For Vital Chemtech Limited

Authorised Signatory
Name: Ms. Ketki Ajay Oza
Designation: CFO (KMP)

