



# USHA FINANCIAL SERVICES LIMITED

(Formerly Known As Usha Financial Services Private Limited)

CIN: U74899DL1995PLC068604

Registered Office: 330, Mezzanine Floor, Functional Industrial Estate, Patparganj,  
Delhi-110092

Date: October 23, 2024

To,

**Asst. Vice President**

Listing Department

M/s. National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (E), Mumbai-400051

Dear Sir,

**Sub.: Issue details for Anchor allocations of SME IPO of Usha Financial Services Limited (“Company”).**

The Board of the Directors of the company at its meeting held on October 23, 2024, in consultation with **Narnolia Financial Services Limited and Unistone Capital Private Limited (“Book Running Lead Managers to the offer”)**, have finalized allocation of 16,60,800 equity shares, to Anchor Investors at Anchor Investor offer price **Rs. 168/- per share** in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	Bid Price (Per Equity Share)	Amount (in Rupees)	No of Equity Shares allocated as a % of Anchor Investor Portion
1.	Copthall Mauritius Investment Limited – ODI Account	2,98,400	Rs. 168/-	5,01,31,200	17.97%
2.	NAV Capital VCC - NAV Capital Emerging Star Fund	3,57,600		6,00,76,800	21.53%
3.	Kingsman Wealth Fund PCC KIF - II	2,38,400		4,00,51,200	14.35%
4.	Persistent Growth Fund-Varsu India Growth Story Scheme 1	1,68,000		2,82,24,000	10.12%
5.	Compact Structure Fund	1,19,200		2,00,25,600	7.18%
6.	Saint Capital Fund	89,600		1,50,52,800	5.39%
7.	Next Orbit Ventures Fund	89,600		1,50,52,800	5.39%
8.	Arrow Emerging Opportunities Fund Limited	60,000		1,00,80,000	3.61%
9.	Zeta Global Funds (OEIC) PCC Limited-Zeta Series B Fund PC	60,000		1,00,80,000	3.61%
10.	Veer Quant Fund-Class A Shares	60,000		1,00,80,000	3.61%
11.	Acintyo Investment Fund PCC-Cell 1	60,000		1,00,80,000	3.61%
12.	Moneywise Financial Services Private Limited	60,000		1,00,80,000	3.61%
	<b>Total</b>	<b>16,60,800</b>		<b>27,90,14,400</b>	<b>100.00%</b>

Out of the total allocation (~~no of Equity Shares~~) to the Anchor investor, (~~no of Equity Shares~~) are allocated to (~~no of Mutual Funds~~) through a total of (~~no of schemes~~), details of which are provided in the table below:

<b>SR NO</b>	<b>Name of Scheme</b>	<b>No. of Equity Shares Allocated</b>	<b>No of Equity Shares allocated as a % of Anchor Investor Portion</b>	<b>Bid Price (Per Equity Share)</b>
<b><del>NIL</del></b>				

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Usha Financial Services Limited  
(Formerly Known as Usha Financial Services Limited)

**Rajesh Gupta**  
Managing Director  
DIN: 01941985

