

October 27, 2023

To, Asst. Vice President MSD- Non-Continuous Markets Group **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai-400051

Dear Sir,

Sub: Initial public offering of up to 71,40,000 equity shares of face value of ₹ 10.00 each (the "Equity Shares") of Transteel Seating Technologies Limited (the "Company", and such initial public offering, the "Offer") comprising of Fresh Issue of up to 67,84,000 Equity Shares aggregating up to ₹ [•] Lakhs and Offer for sale of up to 3,56,000 equity shares aggregating up to ₹ [•] Lakhs by the Selling Shareholders.

The Board of Directors of the Company at their respective meetings held on October 27, 2023, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 18,60,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 70.00 per Equity Share (including share premium of Rs. 60.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Chanakya Opportunities Fund I	2,86,000	14.85	70.00
2	Nav Capital Vcc - Nav Capital Emerging Star Fund	7,14,000	37.07	70.00
3	VPK Global Ventures Fund - VPK Global Ventures Fund - Scheme 1	2,88,000	14.95	70.00
4	Moneywise Financial Services Private Limited	2,86,000	14.85	70.00
5	Nexus Global Opportunities Fund	2,86,000	14.85	70.00
	Total	18,60,000	96.57	

No Mutual Fund\_have applied through any schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	N.A.	N.A.	N.A.	N.A.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the payin as specified in the revised CAN.

Transteel Seating Technologies Ltd.

47, Linden Street, Austin Town, Victoria Layout, Bangalore, Karnataka - 560047



Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours faithfully,

For Transteel Seating Technologies Limited

Shiraz Ibrahim Managing Director DIN: 00812527

**Place: Bangalore** 

Transteel Seating Technologies Ltd.

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