

**Date:** May 7, 2024

To,

**BSE Limited**

25th Floor, P J Towers  
Dalal Street  
Mumbai 400 001  
Maharashtra

Dear Madam/Sir,

**Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of TBO Tek Limited (the “Company”, and such initial public offering, the “Offer”)**

This is in relation to the red herring prospectus dated April 28, 2024 (“**Red Herring Prospectus**”) filed with the Registrar of Companies, Delhi and Haryana at New Delhi (the “**RoC**”), the Securities and Exchange Board of India (the “**SEBI**”), National Stock Exchange of India Limited (the “**NSE**”) and the BSE Limited (the “**BSE**”, and together with the NSE, the “**Stock Exchanges**”), read with the addendum to the Red Herring Prospectus dated May 6, 2024 (together with the Red Herring Prospectus, the “**RHP**”), and read along with Price Band advertisement issued by the Company dated May 2, 2024, in connection with the Offer. The IPO Committee of the Board of Directors, in its meeting on May 7, 2024, in consultation with Axis Capital Limited, Goldman Sachs (India) Securities Private Limited, Jefferies India Private Limited and JM Financial Limited, has finalized allocation of 7,570,807 Equity Shares to Anchor Investors at the Anchor Investor Allocation Price of ₹920 per Equity Share (including share premium of ₹919 per Equity Share) in the following manner:

| S. No. | Name of Anchor Investor                                     | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (₹ per Equity Share) | Total amount allocated (₹) |
|--------|---|--------------------------------|------------------------------|--------------------------------|----------------------------|
| 1      | ABU DHABI INVESTMENT AUTHORITY - MONSOON                    | 408,704                        | 5.4%                         | 920                            | 376,007,680                |
| 2      | GOVERNMENT PENSION FUND GLOBAL                              | 408,704                        | 5.4%                         | 920                            | 376,007,680                |
| 3      | ICICI PRUDENTIAL TECHNOLOGY FUND                            | 173,920                        | 2.3%                         | 920                            | 160,006,400                |
| 4      | ICICI PRUDENTIAL ELSS TAX SAVER FUND                        | 169,552                        | 2.2%                         | 920                            | 155,987,840                |
| 5      | ICICI PRUDENTIAL EXPORTS AND SERVICES FUND                  | 65,232                         | 0.9%                         | 920                            | 60,013,440                 |
| 6      | KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND | 171,616                        | 2.3%                         | 920                            | 157,886,720                |
| 7      | KOTAK PIONEER FUND  | 171,616                        | 2.3%                         | 920                            | 157,886,720                |

**TBO Tek Limited**

CIN: U74999DL2006PLC155233

Email: info@tbo.com | Phone: +91 124 4998999

Registered Office Address: E-78 South Extension Part- I, New Delhi-110049, India

Corporate Office Address: Plot No. 728, Udyog Vihar Phase- V Gurgaon-122016 Haryana, India

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|    |  |         |      |     |             |
|----|--|---------|------|-----|-------------|
| 8  | KOTAK MAHINDRA TRUSTEE CO LTD<br>A/C KOTAK TECHNOLOGY FUND                                   | 65,472  | 0.9% | 920 | 60,234,240  |
| 9  | NEUBERGER BERMAN INVESTMENT<br>FUNDS PLC/NEUBERGER BERMAN<br>EMERGING MARKETS EQUITY FUND    | 408,704 | 5.4% | 920 | 376,007,680 |
| 10 | NIPPON LIFE INDIA TRUSTEE LTD-A/C<br>NIPPON INDIA SMALL CAP FUND                             | 322,624 | 4.3% | 920 | 296,814,080 |
| 11 | NIPPON LIFE INDIA TRUSTEE LTD-A/C<br>NIPPON INDIA MULTI ASSET FUND                           | 86,080  | 1.1% | 920 | 79,193,600  |
| 12 | NOMURA FUNDS IRELAND PUBLIC<br>LIMITED COMPANY- NOMURA FUNDS<br>IRELAND - INDIA EQUITY FUND  | 408,704 | 5.4% | 920 | 376,007,680 |
| 13 | SBI TECHNOLOGY OPPORTUNITIES<br>FUND   | 408,704 | 5.4% | 920 | 376,007,680 |
| 14 | AXIS MUTUAL FUND TRUSTEE LIMITED<br>A/C AXIS MUTUAL FUND A/C AXIS<br>SPECIAL SITUATIONS FUND | 65,216  | 0.9% | 920 | 59,998,720  |
| 15 | AXIS MUTUAL FUND TRUSTEE LIMITED<br>A/C AXIS MUTUAL FUND A/C AXIS<br>VALUE FUND              | 65,216  | 0.9% | 920 | 59,998,720  |
| 16 | AXIS MUTUAL FUND TRUSTEE LTD. A/C<br>AXIS MUTUAL FUND A/C AXIS<br>BALANCED ADVANTAGE FUND    | 86,960  | 1.1% | 920 | 80,003,200  |
| 17 | BLACKROCK GLOBAL FUNDS - INDIA<br>FUND   | 217,392 | 2.9% | 920 | 200,000,640 |
| 18 | EASTSPRING INVESTMENTS - ASIA<br>OPPORTUNITIES EQUITY FUND                                   | 217,392 | 2.9% | 920 | 200,000,640 |
| 19 | FIDELITY FUNDS - INDIA FOCUS FUND  | 217,392 | 2.9% | 920 | 200,000,640 |
| 20 | FIDELITY INVESTMENT TRUST FIDELITY<br>EMERGING ASIA FUND                                     | 217,392 | 2.9% | 920 | 200,000,640 |
| 21 | FRANKLIN INDIA OPPORTUNITES FUND   | 217,392 | 2.9% | 920 | 200,000,640 |
| 22 | GOLDMAN SACHS FUNDS - GOLDMAN<br>SACHS INDIA EQUITY PORTFOLIO                                | 217,392 | 2.9% | 920 | 200,000,640 |
| 23 | HSBC GLOBAL INVESTMENT FUNDS -<br>INDIAN EQUITY  | 217,392 | 2.9% | 920 | 200,000,640 |
| 24 | ICICI PRUDENTIAL LIFE INSURANCE<br>COMPANY LIMITED   | 217,392 | 2.9% | 920 | 200,000,640 |
| 25 | INVESCO INDIA EQUITY FUND  | 217,392 | 2.9% | 920 | 200,000,640 |
| 26 | MIRAE ASSET MULTICAP FUND  | 163,056 | 2.2% | 920 | 150,011,520 |
| 27 | MIRAE ASSET MULTI ASSET<br>ALLOCATION FUND   | 54,336  | 0.7% | 920 | 49,989,120  |

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|    |   |                  |             |     |                      |
|----|---|------------------|-------------|-----|----------------------|
| 28 | SBI GENERAL INSURANCE COMPANY LIMITED   | 217,392          | 2.9%        | 920 | 200,000,640          |
| 29 | SBI LIFE INSURANCE CO. LTD  | 217,392          | 2.9%        | 920 | 200,000,640          |
| 30 | TATA DIGITAL INDIA FUND   | 217,392          | 2.9%        | 920 | 200,000,640          |
| 31 | WHITEOAK CAPITAL FLEXI CAP FUND   | 129,520          | 1.7%        | 920 | 119,158,400          |
| 32 | WHITEOAK CAPITAL MID CAP FUND   | 45,744           | 0.6%        | 920 | 42,084,480           |
| 33 | WHITEOAK CAPITAL ELSS TAX SAVER FUND  | 8,400            | 0.1%        | 920 | 7,728,000            |
| 34 | WHITEOAK CAPITAL MULTI CAP FUND   | 33,728           | 0.4%        | 920 | 31,029,760           |
| 35 | ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED   | 86,692           | 1.1%        | 920 | 79,756,640           |
| 36 | BANDHAN LARGE CAP FUND  | 86,692           | 1.1%        | 920 | 79,756,640           |
| 37 | CANARA ROBECO MUTUAL FUND A/C<br>CANARA ROBECO MULTI CAP FUND                               | 86,692           | 1.1%        | 920 | 79,756,640           |
| 38 | CARMIGNAC PORTFOLIO   | 86,692           | 1.1%        | 920 | 79,756,640           |
| 39 | DSP MULTICAP FUND   | 86,692           | 1.1%        | 920 | 79,756,640           |
| 40 | EDELWEISS FOCUSED FUND  | 43,346           | 0.6%        | 920 | 39,878,320           |
| 41 | EDELWEISS TRUSTEESHIP CO LTD AC -<br>EDELWEISS MF AC- EDELWEISS<br>RECENTLY LISTED IPO FUND | 43,346           | 0.6%        | 920 | 39,878,320           |
| 42 | KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.  | 86,683           | 1.1%        | 920 | 79,748,360           |
| 43 | MAX LIFE INSURANCE COMPANY LIMITED  | 86,692           | 1.1%        | 920 | 79,756,640           |
| 44 | MOTILAL OSWAL LARGE CAP FUND  | 86,692           | 1.1%        | 920 | 79,756,640           |
| 45 | OPTIMIX WHOLESALE GLOBAL<br>EMERGING MARKETS SHARE TRUST                                    | 86,692           | 1.1%        | 920 | 79,756,640           |
| 46 | RBC ASIA PACIFIC EX-JAPAN EQUITY FUND   | 86,692           | 1.1%        | 920 | 79,756,640           |
| 47 | THE PRUDENTIAL ASSURANCE COMPANY LIMITED  | 86,692           | 1.1%        | 920 | 79,756,640           |
|    | <b>Total</b>  | <b>7,570,807</b> | <b>100%</b> |     | <b>6,965,142,440</b> |

Out of the total allocation of 7,570,807 Equity Shares to the Anchor Investors, 3,155,236 Equity Shares were allocated to 14 domestic Mutual Funds through a total of 26 schemes, and the scheme-wise details are provided in table below:

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| S. No. | Name of Scheme   | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (₹ per Equity Share) | Total amount allocated (₹) |
|--------|--|--------------------------------|------------------------------|--------------------------------|----------------------------|
| 1      | ICICI PRUDENTIAL TECHNOLOGY FUND   | 173,920                        | 2.3%                         | 920                            | 160,006,400                |
| 2      | ICICI PRUDENTIAL ELSS TAX SAVER FUND   | 169,552                        | 2.2%                         | 920                            | 155,987,840                |
| 3      | ICICI PRUDENTIAL EXPORTS AND SERVICES FUND   | 65,232                         | 0.9%                         | 920                            | 60,013,440                 |
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| 6      | KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK TECHNOLOGY FUND                                | 65,472                         | 0.9%                         | 920                            | 60,234,240                 |
| 7      | NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND                          | 322,624                        | 4.3%                         | 920                            | 296,814,080                |
| 8      | NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MULTI ASSET FUND                        | 86,080                         | 1.1%                         | 920                            | 79,193,600                 |
| 9      | SBI TECHNOLOGY OPPORTUNITIES FUND  | 408,704                        | 5.4%                         | 920                            | 376,007,680                |
| 10     | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SPECIAL SITUATIONS FUND | 65,216                         | 0.9%                         | 920                            | 59,998,720                 |
| 11     | AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS VALUE FUND              | 65,216                         | 0.9%                         | 920                            | 59,998,720                 |
| 12     | AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS BALANCED ADVANTAGE FUND    | 86,960                         | 1.1%                         | 920                            | 80,003,200                 |
| 13     | FRANKLIN INDIA OPPORTUNITES FUND   | 217,392                        | 2.9%                         | 920                            | 200,000,640                |
| 14     | MIRAE ASSET MULTICAP FUND  | 163,056                        | 2.2%                         | 920                            | 150,011,520                |
| 15     | MIRAE ASSET MULTI ASSET ALLOCATION FUND  | 54,336                         | 0.7%                         | 920                            | 49,989,120                 |
| 16     | TATA DIGITAL INDIA FUND  | 217,392                        | 2.9%                         | 920                            | 200,000,640                |
| 17     | WHITEOAK CAPITAL FLEXI CAP FUND  | 129,520                        | 1.7%                         | 920                            | 119,158,400                |
| 18     | WHITEOAK CAPITAL MID CAP FUND  | 45,744                         | 0.6%                         | 920                            | 42,084,480                 |
| 19     | WHITEOAK CAPITAL ELSS TAX SAVER FUND   | 8,400                          | 0.1%                         | 920                            | 7,728,000                  |
| 20     | WHITEOAK CAPITAL MULTI CAP FUND  | 33,728                         | 0.4%                         | 920                            | 31,029,760                 |
| 21     | BANDHAN LARGE CAP FUND   | 86,692                         | 1.1%                         | 920                            | 79,756,640                 |
| 22     | CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO MULTI CAP FUND                             | 86,692                         | 1.1%                         | 920                            | 79,756,640                 |

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| 25 | EDELWEISS TRUSTEESHIP CO LTD AC -<br>EDELWEISS MF AC- EDELWEISS<br>RECENTLY LISTED IPO FUND | 43,346           | 0.6%       | 920 | 39,878,320           |
| 26 | MOTILAL OSWAL LARGE CAP FUND  | 86,692           | 1.1%       | 920 | 79,756,640           |
|    | <b>Total</b>  | <b>3,155,236</b> | <b>42%</b> |     | <b>2,902,817,120</b> |

In accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, the Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

All capitalized terms used and not defined herein shall have the meaning assigned to them in the RHP.

We request you to make the above information public by disclosing the same on your website.

Yours faithfully,

**For and on behalf of TBO Tek Limited**

*Neera Chandak*  


**Neera Chandak**  
**Company Secretary**

**Cc:**

**Securities and Exchange Board of India**  
Corporation Finance Department  
Division of Issues and Listing - 1  
SEBI Bhavan, Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051  
Maharashtra, India

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