

# TBI CORN LIMITED

Mfg. of All Kinds of Corn Grits-Meal / Broken Maize And Corn Flour  
CIN: U15400PN2022PLC212368

Date: 30<sup>th</sup> May, 2024

To,  
MSD - Non Continuous Markets Group,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051,  
Maharashtra, India.

Dear Sir/Mam,

**SUB.: ISSUE DETAILS FOR ANCHOR ALLOCATION OF SME IPO OF TBI CORN LIMITED.**

The Board of Directors of the Company at its meeting held on 30<sup>th</sup> May, 2024, in consultation with the Book Running Lead Manager and Co-Lead Manager to the Issue, have finalized allocation of 13,58,400 Equity Shares, to Anchor Investor at the Anchor Investor Issue Price ₹ 94/- per share in the following manner:

| S. No.       | Name of the Anchor Investor                               | No. of Equity Shares Allocated | No. of Equity Shares Allocated as a % of Anchor Investor Portion | Bid Price (₹ per Equity Shares) | Total amount allocated (in ₹) |
|--------------|---|--------------------------------|--|---------------------------------|-------------------------------|
| 1.           | Saint Capital Fund  | 1,34,400                       | 9.89   | 94/-                            | 1,26,33,600.00/-              |
| 2.           | Persistent Growth Fund-Varisu India Growth Story Scheme 1 | 3,19,200                       | 23.50  | 94/-                            | 3,00,04,800.00/-              |
| 3.           | Next orbit Ventures Fund                                  | 6,38,400                       | 47.00  | 94/-                            | 6,00,09,600.00/-              |
| 4.           | India Emerging Giants Fund Limited                        | 2,66,400                       | 19.61  | 94/-                            | 2,50,41,600.00/-              |
| <b>Total</b> |   | <b>13,58,400</b>               | <b>100.00</b>  | <b>-</b>                        | <b>12,76,89,600.00/-</b>      |

We request you to make the above information public by disclosing the same on your website.

Please note that capitalized term used and not defined herein shall have their respective meaning ascribed to them in the Red Herring Prospectus.

For TBI Corn Limited



For TBI CORN LIMITED,

Director

Director

Yogesh Laxman Rajhans  
Chairman & Managing Director

DIN: 09408693

Corp Off: Plot No: A5/3 & A5/4, MIDC, Miraj, Tal- Miraj, Dist- Sangli - 416410, (Mah) India

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