

Date: November 28, 2024

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

To,
The Associate Vice President
MSD - Non Continuous Markets Group
M/s. National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex Bandra (E)
Mumbai-400051

Dear Sir,

Sub: Initial Public Offer of equity shares of face value of Rs. 2 each of Suraksha Diagnostic Limited ("Company" and "Offer", respectively)

The IPO committee of the Company at their meeting held on November 28, 2024, in consultation with the ICICI Securities Limited, Nuvama Wealth Management Limited and SBI Capital Markets Limited ("Book Running Lead Managers") to the Offer, has finalized allocation of 57,56,797 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 441 per Equity Share (including share premium of Rs. 439 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Amount Allocated	% of Anchor Investor Portion	Bid price (Rs. Per Equity Share)
1.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA PHARMA FUND RCT-RPF	7,93,662	35,00,04,942	13.79%	441
2.	KOTAK SMALL CAP FUND	7,93,662	35,00,04,942	13.79%	441
3.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PHARMA & HEALTHCARE FUND	2,22,224	9,80,00,784	3.86%	441
4.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE ELSS TAX SAVER FUND	5,71,438	25,20,04,158	9.93%	441
5.	QUANT MUTUAL FUND - QUANT HEALTHCARE FUND	3,40,136	14,99,99,976	5.91%	441
6.	QUANT MUTUAL FUND - QUANT CONSUMPTION FUND	4,53,526	20,00,04,966	7.88%	441

Suraksha Diagnostic Limited

Head Office: 12/1, Premises No. 02-0327, DG Block, Action Area 1D, New Town, Kolkata - 700156.

E-mail: info@surakshanet.com | Website: www.surakshanet.com

Phone: (033) 66059750 | CIN : U85110WB2005PLC102265



Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Amount Allocated	% of Anchor Investor Portion	Bid price (Rs. Per Equity Share)
7.	CARNELIAN BHARAT AMRITKAAL FUND .	6,80,306	30,00,14,946	11.82%	441
8.	MIRAE ASSET HEALTHCARE FUND MIRAHCFD	1,13,390	5,00,04,990	1.97%	441
9.	JM FINANCIAL MUTUAL FUND-JM VALUE FUND	1,13,400	5,00,09,400	1.97%	441
10.	JM FINANCIAL MUTUAL FUND - JM SMALL CAP FUND	1,81,400	7,99,97,400	3.15%	441
11.	JM FINANCIAL MUTUAL FUND- JM ELSS TAX SAVER FUND	45,370	2,00,08,170	0.79%	441
12.	BANDHAN BALANCED ADVANTAGE FUND	2,49,424	10,99,95,984	4.33%	441
13.	TROO CAPITAL LTD	3,17,458	13,99,98,978	5.51%	441
14.	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	3,40,170	15,00,14,970	5.91%	441
15.	TUSK INVESTMENTS EQUITY FUND	2,01,061	8,86,67,901	3.15%	441
16.	SOCIETE GENERALE - ODI	3,40,170	15,00,14,970	4.33%	441
TOTAL		57,56,797	2,53,87,47,477		

Out of the total allocation of 57,56,797 Equity Shares to the Anchor Investors, 38,77,632 Equity Shares (i.e. 67.36% of the total allocation to Anchor Investors) were allocated to 7 domestic mutual funds through a total of 11 schemes. Set forth below is a scheme-wise detail of allocation to mutual funds:

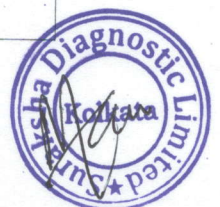
Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares allocated	Amount Allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA PHARMA FUND RCT-RPF	7,93,662	35,00,04,942	13.79%	441
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11.	BANDHAN BALANCED ADVANTAGE FUND	2,49,424	10,99,95,984	4.33%	441
TOTAL		38,77,632	1,71,00,35,712	67.36%	

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated November 25, 2024 of our Company filed with the Registrar of Companies, West Bengal at Kolkata.



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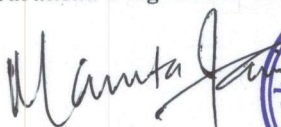

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We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Suraksha Diagnostic Limited

Authorised Signatory

Name: Mamta Jain

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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