SONA MACHINERY LIMITED

Corp. office/Factory Address: F-16 & C-1, Sec A-3, Tronica City, Loni, Ghaziabad, Uttar Pradesh, India, 201103



Date: March 04, 2024

To, **Asst. Vice President** Listing Department M/s. National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051 MH

Dear Sir/ Madam,

Sub.: Issue details for Anchor allocations of SME IPO of Sona Machinery Limited

The Board of Directors of the company at its meeting held on Monday, March 04, 2024, in consultation with the Book Running Lead Manager to the issue, have finalized allocation of **10,32,000 Equity shares**, to Anchor Investors at Anchor Investor issue price of **Rs. 143 per share** in the following manner:

Sr.	Name of Anchor Investor	No. of Equity	No of Equity Shares	Bid Price	Total Amount
No.		Shares	allocated as % of Anchor	(Per Equity	allocated (in Rs.)
		Allocated	Investor Portion	Share)	
1.	Bengal Finance & Investment Pvt. Ltd.	2,80,000	27.13%	143/-	4,00,40,000
2.	Meru Investment Fund PCC-Cell 1	2,10,000	20.35%	143/-	3,00,30,000
3.	Finavenue Capital Trust-Finavenue Growth Fund	1,31,000	12.69%	143/-	1,87,33,000
4.	Persistent Growth Fund-Varsu India Growth Story Scheme 1	1,31,000	12.69%	143/-	1,87,33,000
5.	3 Sigma Global Fund	70,000	6.78%	143/-	1,00,10,000
6.	Negen Undiscovered Value Fund	70,000	6.78%	143/-	1,00,10,000
7.	Rajasthan Global Securities Private Limited	70,000	6.78%	143/-	1,00,10,000
8.	Swyom India Alpha Fund	70,000	6.78%	143/-	1,00,10,000
	Total	10,32,000	100.00%		14,75,76,000

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking you.

for, Sona Machinery Limited

Vasu Naren Chairman & Managing Director DIN: 06915821 Place: Delhi

> CIN: U29256DL2019PLC345856 GSTIN: 09ABBCS5790C1Z8 Email: <u>Support@sonamachinery.com</u> Web: www.sonamachinery.com Call: +91-9599002201

Sona Machinery Limited (Formerly Known as Sona Machinery Pvt. Ltd.) Regd. Office: 701, 7th floor, KLJ tower, Plot No. B-5, Netaji Subhash Place, Maurya Enclave, North West Delhi, Delhi, India, 110034