



SHREE KARNI FABCOM LIMITED

TECHNICAL TEXTILE & COATED FABRIC

(Formerly known as Shree Karni Fabcom LLP)

March 5, 2024

To,
Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir

Sub: **Initial Public Offering of equity shares of face value of Rs.10.00 each ("Equity Shares") of Shree Karni Fabcom Limited (the "Company")**

The Board of Directors of the Company in their meeting held on Tuesday, March 5, 2024, in consultation with Horizon Management Private Limited ("Book Running Lead Manager"), have finalized allocation of 5,32,800 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of Rs.227/- per Equity Share (including share premium of Rs. 217/- per Equity Share) in the following manner:

Sr. No	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1.	Vikasa India EIF I Fund – Incube Global Opportunities	1,08,000	20.27%	227/-	2,45,16,000
2.	Persistent Growth Fund - Varsu India Growth Story Scheme 1	2,30,400	43.24%	227/-	5,23,00,800
3.	Vikasa India EIF I Fund – Zodiac Global Opportunity Fund	98,400	18.47%	227/-	2,23,36,800
4.	Astorne Capital VCC – Arven	96,000	18.02%	227/-	2,17,92,000
	Total	5,32,800	100.00%		12,09,45,600

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated February 26, 2024 filed with the Registrar of Companies, Gujrat at Ahmedabad.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Shree Karni Fabcom Limited

Rajiv Lakhota



Rajiv Lakhota
Managing Director