

SHERA[®] Energy Limited



To,

National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400051

Sub: Proposed Initial Public Issue of up to 61,76,000 Equity Shares of Rs.10 each for cash at a price of Rs. [•] per Equity Share (Including a share premium of Rs. 47 per Equity Share) aggregating Rs. [•] Lakhs by Shera Energy Limited ("Company" and such issue as "Initial Public Offer").

The Board of Directors of the Company at their meetings held on 06th February, 2023, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 15,00,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 57/- per Equity Share (including share premium of Rs. 47/- per Equity Share) in the following manner:

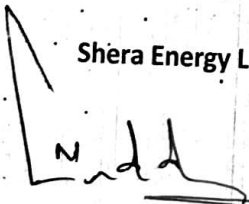

S. No.	Name of the Allottees	PAN	Address	No. of Equity Shares	Bid Price	Amount
1.	Saint Capital Fund	ABBCS0999P	4A, Ocus Technopolis, Golf Course Road, Sec-54, Gurugram-1 22002, Haryana	10,00,000	Rs.57/-	5,70,00,000
2.	Maven India Fund	AAKCM2505R	4A, Ocus Technopolis, Golf Course Road, Sec-54, Gurugram-1 22002, Haryana	5,00,000	Rs 57/-	2,85,00,000
TOTAL				15,00,000		

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through Book Building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Shera Energy Limited

Sheikh Naseem
Chairman cum Managing Director
DIN: 02467366

Registered Office & Works :
F-269(B), Road No. 13
Vishwakarma Industrial Area
Jaipur - 302013, Rajasthan, India
T: +91-9351509564
CIN: U31102RJ2009PLC030434
GSTIN: 08AANC56187Q1Z6

Works-II :
G-1-63 to 66, RICO Industrial Area,
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