

Date: December 18, 2023

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Issue of equity shares of face value of Rs. 10/- each of SHANTI SPINTEX LIMITED ("Company" and "Issue", respectively)

The Board of Directors of the Company at their meeting held on December 18, 2023, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 12,72,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 70/- per Equity Share (including share premium of Rs. 60/- per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. Per Equity Share)	Total Amount allocated (in Rs.)
1	3 Sigma Global Fund	160,000	12.58%	70	11,200,000
2	Finavenue Capital Trust - Finavenue Growth Fund	160,000	12.58%	70	11,200,000
3	Moneywise Financial Services Pvt. Ltd.	160,000	12.58%	70	11,200,000
4	Persistent Growth Fund-Varsu India Growth Story Scheme 1	160,000	12.58%	70	11,200,000
5	Rajasthan Global Securities Private Limited	160,000	12.58%	70	11,200,000
6	Swyom India Alpha Fund	160,000	12.58%	70	11,200,000
7	LC Radiance Fund VCC (formerly known as Lighthouse Radiance Venture Fund VCC)	156,000	12.26%	70	10,920,000
8	Matterhorn India Fund	156,000	12.26%	70	10,920,000
	Total	12,72,000			89,040,000

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You
For SHANTI SPINTEX LIMITED

Rikin Bharatbhushan Agarwal
Managing Director
DIN: 02435645



SHANTI SPINTEX LIMITED (CIN:U17120GJ2010PLC062084)

Registered office: Sub Plot 1, Unit 1, Survey No. 297, Dholi Integrated Spinning Park Limited, Dholi, Dholka Ahmedabad- 382240

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