



To,
Asst. Vice President
Listing Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Date:25/07/2024

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of S A Tech Software India Limited

The Board of the directors of the company at their respective meeting held on July 25, 2024, in consultation with the GYR Capital Advisors Private Limited acting as Book Running Lead Managers to the offer, have finalized allocation of 10,82,000 Equity shares to Anchor Investors at Anchor Investor offer price Rs. 59/- per share in the following manner:

SR NO	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	ASHIKA GLOBAL SECURITIES PRIVATE LIMITED	1,70,000	15.71%	Rs. 59/-
2.	KINGSMAN WEALTH FUND PCC KIF - II	1,70,000	15.71%	Rs. 59/-
3.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	2,02,000	18.67%	Rs. 59/-
4.	ARROW EMERGING OPPORTUNITIES FUND LIMITED	1,70,000	15.71%	Rs. 59/-
5.	SILVER STALLION LIMITED	2,00,000	18.49%	Rs. 59/-
6.	VIKASA INDIA EIF FUND – INCUBE GLOBAL OPPORTUNITIES	1,70,000	15.71%	Rs. 59/-
	Total	10,82,000	100.00%	-

No Mutual fund has applied through a total of Nil Schemes, scheme-wise details provided in the table below; -

SR NO	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.		NA		
	Total	-	-	-

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For,
S A Tech Software India Limited

Privanka Joshi
Authorized Signatory

S A TECH SOFTWARE INDIA LIMITED
(Formerly known as S A TECH SOFTWARE INDIA PRIVATE LIMITED)

CIN: U72900PN2012FLC145261

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