

SAAKSHI MEDTECH AND PANELS LIMITED

(formerly known as Saakshi Machine and Tools Private Limited)

Regd. Office Address; Plot No. EI-23, J Block, Midc Industrial Area, Bhosari NA PUNE – 411026,
Maharashtra, India
Email Id: aniket.l@smtpl.co

Date: September 22, 2023

To,

Asst.Vice President

Listing Department

M/s. National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (E), Mumbai-400051

Dear Sir/ Madam,

Sub.: Issue details for Anchor allocations of SME IPO of SAAKSHI MEDTECH AND PANELS LIMITED

The Board of Directors of the company at its meeting held on September 22, 2023, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 13,24,800 Equity shares, to Anchor Investors at Anchor Investor allocation price of Rs. 97/- per equity share (including share premium of Rs. 87) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)	Total Amount allocated (in Rs.)
1.	MERU INVESTMENT FUND PCC-CELL 1	2,06,400	15.58	97	2,00,20,800
2.	NEXT ORBIT VENTURES FUND	1,03,200	7.79	97	1,00,10,400
3.	SUBHKAM VENTURES (I) PRIVATE LIMITED	1,54,800	11.68	97	1,50,15,600
4.	CARNELIAN STRUCTURAL SHIFT FUND	2,06,400	15.58	97	2,00,20,800
5.	INDIA- AHEAD VENTURE FUND	1,54,800	11.68	97	1,50,15,600
6.	MATTERHORN INDIA FUND	1,03,200	7.79	97	1,00,10,400
7.	ZINNIA GLOBAL FUND PCC- CELL DEWCAP FUND	1,89,600	14.31	97	1,83,91,200
8.	FINAVENUE GROWTH FUND	1,03,200	7.79	97	1,00,10,400
9.	NEGEN UNDISCOVERED VALUE FUND	1,03,200	7.79	97	1,00,10,400

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	Total	13,24,800	100.00		12,85,05,600
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Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking you.

Yours faithfully

For SAAKSHI MEDTECH AND PANELS LIMITED

Aniket Vijay Latkar

Chairman and Managing Director

DIN: 03312108

Place: Pune