

RBZ

JEWELLERS LTD.

(Formerly Known as RBZ Jewellers Pvt. Ltd.)

Date : December 18, 2023

Asst. Vice President Listing Department M/s. National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051	The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalai Street, Mumbai -400001, India
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To,

Dear Sir,

Sub: Issue details for Anchor allocations of RBZ Jewellers Limited

The Directors of the company at its IPO Committee meeting held on **December 18, 2023**, in consultation with the Book Running Lead Manager to the Issue, have finalized allocation of **21,00,000 Equity Shares** to Anchor Investors at Anchor Investor Issue price **Rs. 100/- per equity share (including share premium of Rs. 90/- per equity share)** in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)	Total Amount Allocated (Rs.)
1.	PGIM INDIA EQUITY GROWTH OPPORTUNITIES FUND - SERIES I	5,00,000	23.81%	100	5,00,00,000
2.	BOFA SECURITIES EUROPE SA - ODI	11,00,000	52.38%	100	11,00,00,000
3.	NEGEN UNDISCOVERED VALUE FUND	5,00,000	23.81%	100	5,00,00,000
	Total	21,00,000	100%		21,00,00,000

Out of the total allocation **21,00,000** Equity Shares to the Anchor investors, **Nil** Shares are allocated to Mutual Funds.

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the issue price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in date as specified in the revised CAN.



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Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated December 12, 2023, filed with Registrar of Companies, Mumbai.

We request you to make the above information public by disclosing the same on your website.

Thanking You.

For RBZ Jewellers Limited



Name : Heli Garala

Designation: Company Secretary and Compliance Officer

Cc. Securities and Exchange Board of India Limited Corporation

Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai 400051, India