

PENTAGON RUBBER LIMITED

(FORMERLY KNOWN AS PENTAGON RUBBER PRIVATE LIMITED)

Date – 23.06.2023

To,

Asst.Vice President
Listing Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Pentagon Rubber Limited

The Board of Directors of the company at its meeting held on **June 23, 2023**, in consultation with the Book Running Lead Managers to the offer, have finalized allocation of **6,56,000 Shares** to Anchor Investors at Anchor Investor offer price **Rs. 70.00 per share** in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)	Total Amount Allocated (in Rs.)
1.	Minerva Ventures Fund	2,86,000	43.60%	70.00	2,00,20,000
2.	NAV Capital VCC - NAV Capital Emerging Star Fund	3,70,000	56.40%	70.00	2,59,00,000
	Total	6,56,000	100.00%		4,59,20,000

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the issue price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Pentagon Rubber Limited



Ashish Jain
(Chairman & Managing Director)
DIN: 00738412



CC:
Securities and Exchange Board of India
The Regional Director,
SEBI Bhavan
5th Floor, Bank of Baroda Building,
16, Sansad Marg, New Delhi, Delhi 110001, India