

Onyx Biotec Ltd.

(Formerly known as Onxy Biotec Pvt. Ltd.)

November 12, 2024

To,
Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir,

Sub: Initial Public Offering of equity shares of face value of Rs.10.00 each ("Equity Shares") of Onyx Biotec Limited (the "Company")

The Board of Directors of the Company in their meeting held on November 12, 2024, in consultation with Horizon Management Private Limited ("Book Running Lead Manager"), have finalized allocation of 13,66,000 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of Rs.61/- per Equity Share (including share premium of Rs.51/- per Equity Share) in the following manner:

Sr. No	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	INVICTA CONTINUUM FUND I	2,66,000	19.47%	61	1,62,26,000
2	ACINTYO INVESTMENT FUND PCC- CELL 1	9,00,000	65.89%	61	5,49,00,000
3	KINGSMAN WEALTH FUND PCC KIF - II	2,00,000	14.64%	61	1,22,00,000
	Total	13,66,000	100.00%		8,33,26,000

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated November 06, 2024 filed with the Registrar of Companies, Himachal Pradesh.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For ONYX BIOTEC LIMITED

For ONYX BIOTEC LIMITED

Sanjay Jain
(Managing Director) **DIRECTOR**

Corp. & Marketing Office
S.C.O-70 2nd Floor,
Sector 30-C Chandigarh -160030
Tel: 0172-2656384
e-mail : generalinfo@onyxbiotec.com
Website : www.onyxbiotec.com

CIN.U24230HP2005PLC028403

Registered Office & Works
Unit- I Vill : Bir Plassi, Ropar-Nalagarh Road,
Nalagarh, Distt.Solan (H.P.) 174101
Tel : 01795-265363, Fax : 01795-265465
Unit- II Village Teliwala, P.O.Manjholi,
Tehsil Nalagarh, Solan (H.P.)174101
e-mail : generalinfo@onyxbiotec.com