

NEELAM LINENS AND GARMENTS (INDIA) LIMITED. CIN.:U17299MH2010PLC208010

Date: November 7, 2024

To, MSD - Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051

Dear Sir,

Sub: Public Issue of Equity Shares of face value of ₹ 10/- each of Neelam Linens And Garments (India) Limited ("Company" and "Issue")

The Board of Directors of the Company at their meeting held on November 7, 2024, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 15,36,000 Equity Shares to Anchor Investors at anchor investor allocation price of ₹24/- per Equity Share (including share premium of ₹14/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	· No. of Equity Shares allocated	% of Anchor Investor Portion	Total amount (₹)
1	Leading Light Fund VCC - The Triumph Fund	7,68,000	50%	1,84,32,000
2	Saint Capital Fund	7,68,000	50%	1,84,32,000
Total		15,36,000	100%	3,68,64,000

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For NEELAM LINENS AND GARMENTS (INDIA) LIMITED

Bhavin Jethwa Managing Director

DIN: 03111560

Date: November 7, 2024

Place: Mumbai

Factory: Prithvi Complex, A/2, 2nd Floor, Gala No. 201-208, Kalher Village, Bhiwandi, Thane - 421 302. INDIA. Office: A -1/447, Shah & Nahar Industrial Estate, Dhanraj Mill Compound, Lower Parel (W), Mumbai - 400 013.

Tel: •6747 0022 / 23 •Email: sales@neelamgarments.com • website: www.neelamgarments.com