

Date: January 25, 2024

To,

Asst. Vice President

Listing Department

M/s. National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (E), Mumbai-400051, India.

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Megatherm Induction Limited

The Board of Directors of the company at its meeting held on January 25, 2024 in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 14,22,000 Equity shares, to Anchor Investors at Anchor Investor allocation price of Rs.108/- per equity share (including share premium of Rs.98/- per equity share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)	Total Amount allocated (in Rs.)
1.	MERU INVESTMENT FUND PCC-CELL 1	288000	20.25%	108/-	3,11,04,000
2.	BENGAL FINANCE & INVESTMENT PRIVATE LIMITED	278400	19.58%	108/-	3,00,67,200
3.	CHATTISGARH INVESTMENTS LIMITED	278400	19.58%	108/-	3,00,67,200
4.	ZINNIA GLOBAL FUND PCC - CELL DEWCAP FUND	278400	19.58%	108/-	3,00,67,200
5.	QUANTUM-STATE INVESTMENT FUND	195600	13.76%	108/-	2,11,24,800
6.	FINAVENUE CAPITAL TRUST FINAVENUE GROWTH FUND	103200	7.26%	108/-	1,11,45,600
	Total	14,22,000	100.00%		15,35,76,000

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Megatherm Induction Limited
Safadri Chanda
Whole Time Director & CFO
DIN: 02302312