

Date: June 21, 2024

To,
MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

Dear Sir,

Sub: Public Issue of Equity Shares of face value of ₹10/- each of Mason Infratech Limited ("Company" and "Issue")

The Board of Directors of the Company at their meeting held on June 21, 2024, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 13,52,000 Equity Shares to Anchor Investors at anchor investor allocation price of ₹ 64/- per Equity Share (including share premium of ₹ 54/- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Total amount (₹)
1	COMPACT STRUCTURE FUND	6,10,000	45.12%	3,90,40,000.00
2	CHANAKYA OPPORTUNITIES FUND-I	4,70,000	34.76%	3,00,80,000.00
3	CRAFT EMERGING MARKET FUND PCC- ELITE CAPITAL FUND	2,72,000	20.12%	1,74,08,000.00
	Total	13,52,000	100.00%	8,65,28,000.00

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Mason Infratech Limited

Asit Thakkar Dattani Managing Director DIN: 01382453

Date: June 21, 2024 Place: Thane

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