

MADHUSUDAN MASALA LIMITED

AN ISO 9001:2015 - ISO 22000:2018 & HACCP CERTIFIED COMPANY

CIN: U15400GJ2021PLC127968 | GSTIN: 24AAPCM2743Q1ZU | FSSAI No.: 10721999000495

Regd. Office: F.P. No. 19, Plot No. 1 - B, Hapa Road, Jamnagar - 361001 Gujarat India

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Date: September 15, 2023

To.

Asst.Vice President

Listing Department M/s. National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051

Dear Sir/ Madam,

Sub.: Issue details for Anchor allocations of SME IPO of Madhusudan Masala Limited

The Board of Directors of the company at its meeting held on September 15, 2023, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 9,66,000 Equity shares, to Anchor Investors at Anchor Investor allocation price of Rs. 70/- per equity share (including share premium of Rs. 60) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)	Total Amount allocated (in Rs.)
1.	KNIGHTSTONE CAPITAL LLP	1,44,000	14.91	70/-	1,00,80,000
2.	NEXT ORBIT VENTURES FUND	1,44,000	14.91	70/-	1,00,80,000
3.	FINAVENUE GROWTH FUND	1,44,000	14.91	70/-	1,00,80,000
4.	NAV CAPITAL VCC-NAV CAPITAL EMERGING STAR FUND	1,44,000	14.91	70/-	1,00,80,000
5.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	1,44,000	14.91	70/-	1,00,80,000
6.	MERU INVESTMENT FUND PCC- CELL 1	2,46,000	25.47	70/-	1,72,20,000
	Total	9,66,000	100.00%		6,76,20,000

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking you.

Yours faithfully

For Madhusudan Masala Limited

Rishit Dayalaji Kotecha

Chairman & Managing Director

DIN: 00062148 Place: Jamnagar