

Krystal Integrated Services Limited

(Formerly Known As Krystal Integrated Services Private Limited)



Date: March 13, 2024

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

To,
The Associate Vice President
MSD - Non Continuous Markets Group
M/s. National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex Bandra (E)
Mumbai-400051

Dear Sir / Madam,

Sub: Initial Public Offer of equity shares of face value of Rs. 10 each ("Equity Shares") of Krystal Integrated Services Limited ("Company" and "Offer", respectively)

The IPO Committee of the Company and the Promoter Selling Shareholder at their meetings held on Wednesday, March 13, 2024, in consultation with the Inga Ventures Private Limited ("Book Running Lead Manager") to the Offer, has finalized allocation of 12,59,265 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 715 per Equity Share (including share premium of Rs. 705 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Amount Allocated (Rs.)	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1.	ITI FLEXI CAP FUND	1,39,880	10,00,14,200	11.11%	715
2.	QUANT BUSINESS CYCLE FUND	1,67,840	12,00,05,600	13.33%	715
3.	NEGEN UNDISCOVERED VALUE FUND	70,020	5,00,64,300	5.56%	715
4.	BOFA SECURITIES EUROPE SA - ODI	2,09,800	15,00,07,000	16.66%	715
5.	NEOMILE GROWTH FUND - SERIES I	70,020	5,00,64,300	5.56%	715
6.	ZEAL GLOBAL OPPORTUNITIES FUND	1,39,880	10,00,14,200	11.11%	715
7.	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	2,09,800	15,00,07,000	16.66%	715
8.	AEGIS INVESTMENT FUND, PCC	70,020	5,00,64,300	5.56%	715
9.	SAINT CAPITAL FUND	70,020	5,00,64,300	5.56%	715
10.	COEUS GLOBAL OPPORTUNITIES FUND	1,11,985	8,00,69,275	8.89%	715
TOTAL		12,59,265	90,03,74,475	100.00%	



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Out of the total allocation of 12,59,625 Equity Shares to the Anchor Investors, 3,07,720 Equity Shares (i.e. 24.44% of the total allocation to Anchor Investors) were to 2 MFs have applied through a total of 2 schemes, scheme-wise details provided in table below:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Amount Allocated (Rs.)	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	ITI FLEXI CAP FUND	1,39,880	10,00,14,200	11.11%	715
2	QUANT BUSINESS CYCLE FUND	1,67,840	12,00,05,600	13.33%	715

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated March 4, 2024 with Registrar of Companies, Maharashtra at Mumbai.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Krystal Integrated Services Limited**

Authorised Signatory



Name: Stuti Maru

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India