



KAY CEE ENERGY & INFRA LIMITED

REGD. OFFICE: 9 KRISHNA VIHAR, NEAR CHUNGI NAKA, NANTA ROAD, KUNHADI
KOTAL IN LADPURA, KOTA-324001 RAJASTHAN. CIN: U74900RJ2015PLC046976
Email: kaycee.energy.infra@gmail.com (M): 94141-88324
Website: www.kayceeenergy.com GST No. 08AAFCK7333L1Z6

To,
Asst. Vice President
Listing Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Kay Cee Energy & Infra Limited

The Board of the directors of the company at their respective meeting held on December 27, 2023, in consultation with the GYR Capital Advisors Private Limited acting as Book Running Lead Managers to the offer, have finalized allocation of 8,00,000 Equity shares to Anchor Investors at Anchor Investor offer price Rs. 54/- per share in the following manner:

SR NO	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.	Finavenue Capital Trust – Finavenue Growth Fund	1,86,000	23.25%	Rs. 54/-
2.	Ativir Alternative Investment Fund	6,14,000	76.75%	Rs. 54/-
	Total	8,00,000	100.00%	

No Mutual fund has applied through a-total of Nil Schemes, scheme-wise details provided in the table below; -

SR NO	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
1.		NA		
	Total	-	-	-

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For,
KAY CEE ENERGY & INFRA LIMITED

Lokendra Jain

Lokendra Jain
Managing Director
(DIN: 07071212)

