



KALYANI CAST TECH LIMITED
(Formerly Known As; "Kalyani Cast Tech Private Limited")

November 07, 2023

To
The General Manager,
Dept. of Corporate Services,
BSE Limited,
PJ Towers, Mumbai Samachar Marg,
Mumbai - 400 001

Dear Sir,

Sub: Public Issue of upto 21,66,000 Face Value of Rs. 10.00 each for cash at a price of Rs. [●] per Equity Share aggregating Rs. [●] Lakhs through the book-building route by Kalyani Cast-Tech Limited

The Board of Directors of the Company at their respective meetings held on November 07, 2023, in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 5,40,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 139.00 per Equity Share (including share premium of Rs. 129.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Zeal Global Opportunities Fund	72,000	13.33%	139.00
2	LC Radiance Fund VCC	2,16,000	40.00%	139.00
3	Next Orbit Ventures Fund	1,44,000	26.67%	139.00
4	Resonance Opportunities Fund	1,08,000	20.00%	139.00

No Mutual Fund have applied through any schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	NIL	NIL	NIL	NIL

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours faithfully,

For Kalyani Cast-Tech Limited

Jayashree Kumar
Digitally signed by
Jayashree Kumar
Date: 2023.11.07
17:06:10 +05'30'

Jayashree Kumar
Whole Time director
DIN: 02933321

Reg. Office: B-144, 2nd DDA Shed, Okhla Industrial Area (O.I.A), Phase-1, Delhi-110020

Factory: Village Mamria Thethar, Distt. Rewari (Hr.)

Tel: 011-26444400, **Mobile:** 09650891119, **E-mail:** info@kalyanicasttech.com,

Kalyanicasttech@gmail.com **CIN:** U26990DL2012PLC242760