

**JYOTI CNC AUTOMATION LIMITED**

Regd. Off.: G – 506, Lodhika GIDC, Vill.: Metoda,
Dist.: Rajkot – 360 021. Gujarat

E-mail: info@jyoti.co.in | Web.: www.jyoti.co.in
CIN: U29221GJ1991PLC014914

January 8, 2024

To,

The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001	The Associate Vice President MSD - Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051
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Dear Sir / Madam,

Sub: Initial Public Offering of equity shares of face value of Rs.2/- each ("Equity Shares") of Jyoti CNC Automation Limited ("Company" and "Issue", respectively)

The IPO Committee of the Company at its meeting held on January 8, 2024, in consultation with the Equirus Capital Private Limited, ICICI Securities Limited and SBI Capital Markets Limited ("**Book Running Lead Managers**") to the Issue, has finalized allocation of 1,35,27,190 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 331 per Equity Share (including share premium of Rs. 329 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	ICICI PRUDENTIAL MIDCAP FUND	2,39,175	1.77	331	7,91,66,925
2	ICICI PRUDENTIAL INFRASTRUCTURE FUND	2,39,175	1.77	331	7,91,66,925
3	ICICI PRUDENTIAL REGULAR SAVINGS FUND	2,39,175	1.77	331	7,91,66,925
4	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON POWER & INFRA FUND	5,38,110	3.98	331	17,81,14,410
5	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA RETIREMENT FUND - WEALTH CREATION SCHEME	1,79,415	1.33	331	5,93,86,365
6	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	7,17,525	5.30	331	23,75,00,775
7	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND	7,17,525	5.30	331	23,75,00,775
8	NATIXIS INTERNATIONAL FUNDS (LUX) I - LOOMIS SAYLES GLOBAL EMERGING MARKETS EQUITY FUND	4,84,110	3.58	331	16,02,40,410
9	NEUBERGER BERMAN EMERGING MARKETS EQUITY FUND	4,84,110	3.58	331	16,02,40,410
10	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	2,39,175	1.77	331	7,91,66,925



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11	KOTAK INDIA EQ CONTRA FUND	2,39,175	1.77	331	7,91,66,925
12	KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND	2,39,175	1.77	331	7,91,66,925
13	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS INDIA MANUFACTURING FUND	5,17,815	3.83	331	17,13,96,765
14	AXIS MUTUAL FUND TRUSTEE LTD. A/C AXIS MUTUAL FUND A/C AXIS BALANCED ADVANTAGE FUND	1,99,710	1.48	331	6,61,04,010
15	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	4,84,110	3.58	331	16,02,40,410
16	THE MASTER TRUST BANK OF JAPAN, LTD. AS TRUSTEE OF HSBC INDIA INFRASTRUCTURE EQUITY MOTHER FUND	7,17,525	5.30	331	23,75,00,775
17	MANULIFE GLOBAL FUND - INDIA EQUITY FUND	7,17,525	5.30	331	23,75,00,775
18	PRUDENTIAL HONG KONG LIMITED - PHKL ASIA PACIFIC ACTIVE GROWTH EQUITY PORTFOLIO - AHAPAG - EASTSPRING GROWTH EQUITIES TEAM	7,17,525	5.30	331	23,75,00,775
19	CARMIGNAC PORTFOLIO	7,17,525	5.30	331	23,75,00,775
20	ALLIANZ GLOBAL INVESTORS FUND- ALLIANZ ASIAN SMALL CAP EQUITY	4,84,110	3.58	331	16,02,40,410
21	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO SMALL CAP FUND	4,84,110	3.58	331	16,02,40,410
22	INEVSCO INDIA SMALLCAP FUND	3,87,270	2.86	331	12,81,86,370
23	INVESCO INDIA INFRASTRUCTURE FUND	96,840	0.72	331	3,20,54,040
24	HSBC SMALL CAP FUND	3,63,060	2.68	331	12,01,72,860
25	HSBC INFRASTRUCTURE FUND	1,21,050	0.89	331	4,00,67,550
26	BANDHAN SMALL CAP FUND	2,71,935	2.01	331	9,00,10,485
27	BANDHAN INFRASTRUCTURE FUND	2,12,175	1.57	331	7,02,29,925
28	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LARGE CAP FUND	90,630	0.67	331	2,99,98,530
29	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	1,51,425	1.12	331	5,01,21,675
30	EDELWEISS MULTI CAP FUND	2,11,860	1.57	331	7,01,25,660
31	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS ELSS TAX SAVER FUND	30,195	0.22	331	99,94,545
32	HDFC LIFE INSURANCE COMPANY LIMITED	3,02,130	2.23	331	10,00,05,030
33	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	3,02,130	2.23	331	10,00,05,030



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34	KOTAK FUNDS - INDIA MIDCAP FUND	3,02,130	2.23	331	10,00,05,030
35	EASTSPRING INVESTMENTS INDIA FUND	3,02,130	2.23	331	10,00,05,030
36	BUOYANT CAPITAL AIF - BUOYANT OPPORTUNITIES STRATEGY	3,02,320	2.23	331	10,00,67,920
37	K INDIA OPPORTUNITIES FUND LIMITED CLASS S	4,84,110	3.58	331	16,02,40,410
	Total	1,35,27,190	100.00		4,47,74,99,890

Out of the total allocation of 1,35,27,190 Equity Shares to the Anchor Investors, 52,90,650 Equity Shares (i.e., 39.11% of the total allocation to Anchor Investors) were allocated to 9 domestic mutual funds, which have applied through a total of 21 schemes. Scheme-wise details provided in table below:

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	ICICI PRUDENTIAL MIDCAP FUND	2,39,175	1.77	331	7,91,66,925
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12	INEVSCO INDIA SMALLCAP FUND	3,87,270	2.86	331	12,81,86,370
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21	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS ELSS TAX SAVER FUND	30,195	0.22	331	99,94,545
	Total	52,90,650	39.11		1,75,12,05,150

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated January 2, 2024 filed with Registrar of Companies, Gujarat at Ahmedabad.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For, Jyoti CNC Automation Limited

Authorised Signatory

Name: Maulik B Gandhi

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**

Corporation Finance Department,

Division of Issues and Listing,

Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India